

Lakeside Pakenham Community Enterprise Limited



03rd August-2010

The Manager
BSX Announcements Office
Companies Annoucement
PO Box 283
Newcastle NSW 2300

COMPANY ANNOUCEMENT

The Directors of Lakeside Pakenham Community Enterprise Ltd confirm that the Company has been granted quotation of 632,859 Ordinary Shares on the BSX Market.

The Directors also advise all potential investors that the Prospectus dated 02nd March-2010, together with the Supplementary Prospectus dated 15th March-2010, seeking to raise \$870,000 remains open to subscriptions until 04th Nov-2010.

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1 contained in the Prospectus.

Yours Faithfully,

Alexander Sy
Company Secretary