

COMMENCEMENT OF OFFICIAL QUOTATION Lakeside Pakenham Community Enterprise Limited

**Lakeside Pakenham Community Enterprise Limited (the “Company”)
has been admitted to the official list of SIM Venture Securities Exchange
with quotation of ordinary shares commencing on the 4th of August
2010.**

Securities will be quoted on the BSX Market of the Exchange.

Quoted securities: 632,859 Fully Paid Ordinary Shares

BSX Code: LPC

Registered Office: 431 Riversdale Road
Hawthorn VIC 3123

Company Secretary: Mr Alex Sy

Share Registry: AFS & Associates Pty Ltd
61-65 Bull Street
Bendigo VIC 3550
Tel 03) 5443 0344

Balance Date: 30 June

Restricted Securities: Nil

Activities: Under a franchise agreement with Bendigo Bank, the Company operates the Lakeside Pakenham Community Bank branch of Bendigo Bank located at Pakenham Victoria.

Classification: Sector: Financials, Industry Group: Banks,
Sub Industry: Commercial Banks, Sub Industry Regional Bank.

