



Annexure 1A

BSX Listing Rules

Listing Application

References

Version 2, Operative 26/8/2005

Chapter 1, BSX Listing Rules

Application for Admission to the BSX Official List

Instructions

An entity seeking admission to the BSX official list must complete and return this annexure to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity

ACN

Inglewood & Districts Community Enterprises Limited	123959375
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We apply for admission to the BSX official list and for the quotation of securities.

General

1	Type of entity (<i>tick one</i>)	Company	Trust
		<input checked="" type="checkbox"/>	<input type="checkbox"/>
2	Main class of securities	Number	Class
		505412	Fully paid ordinary
3	Additional securities to be quoted	Number to be quoted	Class
		0	
4	Additional securities not to be quoted	Number not to be quoted	Class
		0	
5	Postal address for all correspondence	Box 98, Inglewood, VIC, 3517	
6	Telephone number	03 54383500	

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7	General fax number	03 54383502
8	Fax number for confirmation of release of information to the BSX market	03 54383502
9	Address of principal security registry for each class of security	Computershare GPO Box 2975 Melbourne, VIC, 3001
10	Annual balance date	30 June

Companies Only

11	Name and title of chief executive officer/managing director.	Customer Services Manager Ms Jill Burdett – Business Development Manager Mr Andrew Nevins
12	Name and title of chairperson of directors.	Dr Max Higgs
13	Name of all directors	As in Prospectus pages 6 & 7 and Information Memorandum on pages 3 and 25.
14	Duration of appointment of directors and details of any entitlement to participate in profits.	3 year appointment as per Constitution
15	Name and title of company secretary	Ms Heather Chamberlain
16	Place of incorporation	Victoria
17	Date of incorporation	15 February 2007
18	Legislation under which incorporated	Corporations Act
19	Address of registered office	64 Brooke St, Inglewood, VIC, 3517

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20	Month in which annual general meeting is usually held	October
21	Months in which dividends are usually paid (or are intended to be paid)	October

Trusts Only

22	Name and title of chief executive officer/managing director of the responsible entity or management company	Not applicable
23	Name and title of chairperson of directors of responsible entity or management company	Not applicable
24	Names of all directors of the responsible entity or management company	Not applicable
25	Duration of appointment of directors of responsible entity or management company and details of any entitlement to participate in profits	Not applicable
26	Name and title of company secretary of responsible entity or management company	Not applicable
27	If the trust is a registered management investment scheme, the names of the members of the compliance committee (if any)	Not applicable

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28	Place of registration of the entity	Not applicable
29	Date of registration of the entity	Not applicable
30	Legislation under which the entity is registered	Not applicable
31	Address of entity's administration office	Not applicable
32	Month in which annual meeting is usually held (if applicable)	Not applicable
33	Months in which distributions are usually paid (or are intended to be paid)	Not applicable

About the Entity

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

34	<input type="checkbox"/> Evidence of compliance with 20 cent minimum issue price or sale price and spread requirements	Prospectus page 4
35	<input type="checkbox"/> Prospectus, offer information statement or information memorandum relevant to the application (# copies)	Prospectus and Information Memorandum attached
36	<input type="checkbox"/> Cheque for listing and quotation fees	Attached
37	<input type="checkbox"/> Type of securities register the entity will operate	Certificated

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38	___ Copies of any contracts referred to in the prospectus, offer information statement or information memorandum (including any underwriting agreement)	Franchise Agreement with Bendigo Bank (copy enclosed – Confidential)
39	___ A certified copy of any restriction agreement entered into in relation to restricted securities	Not applicable
40	___ Where there are restricted securities, any undertaking issued by a bank or recognised trustee	Not applicable
41	___ Certificate of incorporation (in the case of a company)	Copy of certificate of registration attached
42	___ Certificate of registration (in the case of a trust)	Not applicable
43	___ Copy of entity's constitution	Attached as Annexure
44	___ Brief history of entity, or if applicable, the group	Contained in Prospectus

About the Securities to be Quoted

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

45	___ Confirmation that the securities to be quoted are eligible to be quoted under the listing rules	Described in prospectus
46	___ Voting rights of securities to be quoted	As given in the prospectus page 27

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47	____ Specimen certificate/holding statement of each class of securities to be quoted	Copy attached as Annexure										
48	____ Terms of securities to be quoted	Fully paid ordinary share										
49	____ Statement setting out the names of the 20 largest holders in each class of securities to be quoted and the number and percentage of each class of securities held by those holders	Attached as an Annexure										
50	____ Distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories: 1 - 1,000 1,001 – 5,000 5,001 – 10,000 10,001 – 100,000 100,001 and over	<table><tr><td>1 – 1,000</td><td>242</td></tr><tr><td>1,001 – 5,000</td><td>96</td></tr><tr><td>5,001 – 10,000</td><td>2</td></tr><tr><td>10,001 – 100,000</td><td>0</td></tr><tr><td>100,001 and over</td><td>0</td></tr></table>	1 – 1,000	242	1,001 – 5,000	96	5,001 – 10,000	2	10,001 – 100,000	0	100,001 and over	0
1 – 1,000	242											
1,001 – 5,000	96											
5,001 – 10,000	2											
10,001 – 100,000	0											
100,001 and over	0											
51	____ The number of holders of a parcel of securities with a value of more than \$2,000, based on the issue/sale price	56										
52	____ Terms of any debt securities and convertible debt securities	Not applicable										
53	____ Trust deed for any debt securities and convertible debt securities	Not applicable										
54	____ Trusts only – if the trust is not a registered managed investment scheme, ASIC exemption in relation to buy-back provisions	Not applicable										

All Entities with Assets not Readily Valued

Any entity that has acquired, or entered into an agreement to acquire, an asset that is not readily valued provide BSX with the following information

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Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

55	<input type="checkbox"/> The name of the vendor and details of any relationship of the vendor with the applicant	Bendigo Bank and relationship given in the Franchise Agreement
56	<input type="checkbox"/> If the vendor was not the beneficial owner of the asset at the time of the acquisition, the name of the beneficial owner and the details of the relationship of the beneficial owners to the applicant	Not applicable
57	<input type="checkbox"/> The date the vendor acquired the asset	Not applicable
58	<input type="checkbox"/> The method by which the vendor acquired the asset, including whether by agreement, exercise of option or otherwise	See Franchise Agreement
59	<input type="checkbox"/> The date the entity acquired the asset from the vendor, the consideration passing directly or indirectly to the vendor and whether the consideration has been provided in full by the applicant	See Franchise Agreement
60	<input type="checkbox"/> Full details of the asset, including any title particulars	See Franchise Agreement

About the Entity's Capital Structure

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

61	<input type="checkbox"/> A copy of the entity's register of members, if required by BSX	Attached as Annexure
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62	___ A copy of any court orders in relation to a reorganisation of the entity's capital in the last three years	Not applicable
63	___ The terms of any employee incentive scheme	None
64	___ The terms of any dividend or distribution plan	None
65	___ The terms of any securities that will not be quoted	Not applicable
66	___ The entity's issued capital (interests), showing separately each class of security, the amount paid up on each class, the issue price, the dividend (or distribution) and voting rights attaching to each class and the conversion terms (if applicable)	505,412 fully paid ordinary shares issued at \$1.00. Voting rights as given in the prospectus page 27.
67	___ The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not applicable
68	___ The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not applicable
69	___ The number of the entity's options to acquire unissued securities, showing the number outstanding	Not applicable
70	___ Details of any rights granted to any person, or to any class of persons, to participate in any issue of the entity's securities	Not applicable

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71 ___ If the entity has any child entities, a list of all child entities stating in each case the name, the nature of its business and the entity's holding in it.

Not applicable

About the Entity's Financial Position

Applicants relying on the profit test should complete items 71 to 76. Applicants relying on the assets test should complete items 77 to 82.

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

Profits Test

72 ___ Evidence that the applicant is a going concern or the successor of a going concern

73 ___ Evidence that the applicant has been in the same main business activity for the last 3 full financial years or details of how its business has changed and its aggregated profit for the last 3 full financial years

74 ___ Audited financial statements for the last 3 full financial years and audit reports

75 ___ Last half yearly financial statement (if required) and audit report or review

76 ___ Pro forma balance sheet and review

77 ___ Statement from all directors or all directors of the responsible entity or management company confirming profit from continuing operations

Assets Test

78	___ Evidence of net tangible assets of at least \$500,000 after deducting the costs of fundraising or likely market capitalisation of at least \$1million at the time of admission	See attached Waiver submission and explanation
79	___ Evidence that there are commitments to spend at least half of the entity's cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	See attached Half Yearly Financial Report
80	___ A statement that there is enough working capital to carry out the entity's stated objectives (and a statement by an independent expert, if required by BSX)	There is enough working capital to carry out the entity's stated objectives
81	___ A statement that entity's business is developed to the point it is reasonably likely it will generate revenue from ordinary activities within 3 years of admission (and a statement by an independent expert, if required by BSX)	The half yearly to December 31 2007 income statement shows the company in profit.
82	___ Financial statements for the last 3 full financial years and audit report or review or a statement that not audited or not reviewed	Last two half years attached as this is the length of operation of the company.
83	___ Pro forma balance sheet and review	Contained in prospectus

Entity's Business Plan and Level of Operations

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

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84	____ Details of the entity's existing and proposed activities and level of operations. State the main business	Contained in prospectus page 4
85	____ Details of any issues of the entity's securities (in all classes) in the last three financial years. Indicate issues for consideration other than cash.	Nil

Information Memorandum Requirements

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

86	____ The signature of every director and proposed director of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director of the responsible entity or management company)	See pages 30-31
87	____ The date the information memorandum is signed	22 April 2008
88	____ Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity or management company) in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Nil
89	____ If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity	

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90	____ Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Nil
91	____ A statement that BSX does not take responsibility for the contents of the information memorandum	Notice on title page
92	____ A statement that the fact that BSX may admit the entity to its official list is not to be taken in any way as an indication of the merits of the entity	Notice on title page
93	____ If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context	Nil

94	<p>_____ A statement that the entity has not raised any capital for the three months before the date of the issue of the information memorandum and will not need to raise any capital for 3 months after the date of issue of the information memorandum</p>	<p>The entity has not raised any capital for the three months prior to this I.M. and will not need to raise any capital for the three months following the date of issue of this I.M.</p>
95	<p>_____ A statement that a supplementary information memorandum will be issued if the entity becomes aware of any of the following between the issue of the information memorandum and the date the entity's securities are quoted or reinstated:</p> <ul style="list-style-type: none"> • a material statement in the information memorandum is false or misleading • there is a material omission from the information memorandum • there has been a significant change affecting a matter included in the information memorandum 	<p>See paragraph 1.5 on page 2 of I.M.</p>

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	<ul style="list-style-type: none"> a significant new matter has arisen and it would have been required to be included in the information memorandum 	
96	<p>___ If there is a supplementary information memorandum it must include:</p> <ul style="list-style-type: none"> correction of any deficiency details of any material omission, change or new matter a prominent statement that it is a supplementary information memorandum the signature of every director, or proposed director, of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director or the responsible entity or management company) the date the supplementary information memorandum is signed 	Not applicable
97	<p>___ Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum</p>	Not applicable
98	<p>___ Evidence that the supplementary information memorandum was sent to every person who was sent an information memorandum</p>	Not applicable

Other Information

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Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

99	___ Details of any contracts entered into between the applicant and any of its directors (if a trust, the directors of the responsible entity or management company)	Nil
100	___ A copy of every prospectus issued, and every information memorandum circulated, in the last five years	Attached (1)
101	___ Information not covered elsewhere and which, in terms of BSX listing rule 3.1, is likely to materially affect the price or value of the applicant's securities	Not applicable

Signed:
 (Director/Company Secretary) (Director/Company Secretary)

Print name:

Dated: