

21 August 2006

## **COMPANY ANNOUNCEMENT**

The directors of Hervey Bay & District Financial Services Limited confirm that the company has been granted quotation of 776,111 ordinary shares on the BSX Market.

The directors also advise all potential investors that the prospectus dated 29 March 2006 seeking to raise \$810,000 remains open to subscription until 29 April 2007.

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1 contained in the Prospectus.

**Margaret Butler**  
Company Secretary