

Announcements  
Bendigo Stock Exchange

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### **COMPANY ANNOUNCEMENT**

#### **1. 150,000 New Shares to be issued on Point Cook Prospectus**

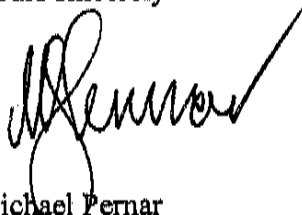
The Board is happy to announce that the capital raising venture in relation to the conversion of the Point Cook branch of Bendigo Bank to a Community Bank branch has been successful. The Board would like to take the opportunity to thank the residents of Point Cook for their overwhelming support demonstrated by the 30% oversubscription for available shares. The new shares will be issued as of the 1<sup>st</sup> March 2007.

#### **2. Bonus Share Issue**

Further to the announcement made on the 15<sup>th</sup> November 2006 in relation to a Bonus Issue of 1 share for every 4 shares held by each current shareholder of the Company, pending the successful capital raising venture under the new prospectus, the Board is happy to announce that the capital raising was successful and the bonus issue will proceed. The record date for this bonus issue will be set as Wednesday 28<sup>th</sup> February with the ex-date being Tuesday 20<sup>th</sup> February. The new certificates will be issued as of the 1<sup>st</sup> March 2007.

By Order of the Board.

Yours sincerely



Michael Fernar  
Company Secretary  
16<sup>th</sup> February 2007