



Annexure 2A Annexure 3B

BSX Listing Rules

Issuance and/or Quotation of Additional Securities Application

References

Version 3, Operative 26/8/2005

Chapter 2, BSX Listing Rules

Instructions:

An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to BSX.

An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

| Name of entity | ACN, ARBN or ARSN |
|--|-------------------|
| Hobsons Bay Community Financial Services Limited | 091 661 166 |

Part 1 - All Issues

| | | |
|---|---|--|
| 1 | Number of securities issued or to be issued | 150,000 |
| 2 | Class of securities issued or to be issued | Ordinary |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | As per prospectus – fully paid ordinary shares |
| 4 | Date of allotment of the additional securities | 15 January 2007 |

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| | | |
|----|--|--|
| 5 | Dates of despatch of certificates | 15 February 2007 |
| 6 | Number of holders of the additional securities | To be confirmed at a later date |
| 7 | Issue price of the additional securities | \$1.00 |
| 8 | Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.) | As per prospectus |
| 9 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state: <ul style="list-style-type: none"> the date from which they do; the extent to which they participate for the next dividend, (In the case of a trust, distribution) or interest payment; the voting rights of the additional securities; the rights of the additional securities to participate in the new issues of securities. | Yes |
| 10 | Number and class of all securities quoted on BSX (including the securities in clause 1 if they are to be quoted) | 1,403,135 Ordinary Shares |
| 11 | Number and class of all securities not quoted on BSX (including the securities in clause 1 if they are not to be quoted) | 250,627 Ordinary Shares (Bonus Issue subject to successful capital raising under the prospectus) |

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| | | |
|----|---|----------------|
| 12 | ____ Executed restriction agreements (refer to Annexure 8A) | Not Applicable |
| 13 | ____ Undertakings from a bank or recognised trustee. | Not Applicable |

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Part 2 - Bonus Issue or pro rata Issue

| | | |
|----|--|--|
| 14 | Is security holder approval required? | No |
| 15 | Is the Issue renounceable or non-renounceable | Non-renounceable |
| 16 | Ratio in which the securities will be offered | 1 for 4 |
| 17 | Class of securities to which the offer relates | Fully paid ordinary |
| 18 | Record date to determine entitlements | Prior to allotment of prospectus offer |
| 19 | Will holdings on different registers be aggregated for determining entitlements? | N/A |
| 20 | Policy for deciding entitlements in relation to fractions | |
| 21 | Names of countries in which the entity has security holders who will not be sent new Issue documents | N/A |
| 22 | Closing date for the receipt of acceptances and renunciations | N/A |
| 23 | Names of any underwriters | N/A |
| 24 | Amount of any underwriting fee or commission | N/A |
| 25 | Names of any brokers to the Issue | N/A |

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| | | |
|----|---|-----|
| 26 | Fee or commission payable to the broker to the issue | N/A |
| 27 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders | N/A |
| 28 | If the issue is subject to security holders approval, the date of the meeting | N/A |
| 29 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled | N/A |
| 30 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | N/A |
| 31 | Date rights trading will begin (if applicable) | N/A |
| 32 | Date rights trading will end (if applicable) | N/A |
| 33 | How do security holders sell their entitlements in full through a broker? | N/A |
| 34 | How do security holders sell part of their entitlements through a broker and accept for the balance? | N/A |
| 35 | How do security holders dispose of their entitlements (except by sale through a broker)? | N/A |
| 36 | Despatch date | N/A |

Part 3 - Quotation of securities

This part is to be completed only if this is an application to quote the securities

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37 ☐ Type of securities (Please tick)

37.1 ☒ Securities described in Part 1 (and Part 2 if applicable)

37.2 ☐ All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities)

Quotation fees

38 ☐ Cheque for fees.

If 37.1 has been ticked

Additional Securities Forming a New Class of Securities

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

39 ☐ A specimen certificate/issuer sponsor holding statement

40 ☐ The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.

41 ☐ A distribution schedule of the additional securities setting out the number of holders in the categories:

1-1,000

1,001-5,000

5,001-10,000

10,001-100,000

100,001 and over

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Signed:

(Director/Company Secretary)

(Director/Company Secretary)

Print name:

HENRY DASILVA Michael Pernar

Dated:

20th November 2006



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42 _____ A copy of any trust deed
for the additional securities.

**If 37.2 has been ticked, please
complete the following**

43 Class of securities for which quotation is sought

44 Number of securities for which quotation is sought

45 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally specify:

- the date from which they do

- the extent to which they participate for the next dividend (or distribution or interest payment)

- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

46 Reason for the request for quotation of these securities now

47 Number and class of all securities listed on BSX (including those given in points 43 and 44 above)

Number

Class