

Heathcote & District Financial Services Ltd
PO Box 698
HEATHCOTE VIC 3523

11 July 2005

Company Announcement

The directors of Heathcote & District Financial Services Ltd confirm that the company has been granted quotation of 581,610 ordinary shares on the BSX Market.

The directors also advise all potential investors that the prospectus dated 21st February 2005 seeking to raise \$680,000 remains open to subscription until further notice.

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1 contained in the prospectus.

Kathryn Gilmore
Company Secretary