

11<sup>th</sup> July 2005

#### Company Announcement

The directors of Goodwood/Highgate Community Financial Services Limited confirm that the company has been granted quotation of 729,310 ordinary shares on the BSX Market.

The directors also advise all potential investors that the prospectus dated 18<sup>th</sup> March 2005 seeking to raise \$820,000 remains open to subscription until 18<sup>th</sup> April 2006.

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1.00 contained in the prospectus.

Pam Dale  
Company Secretary