

BSX Listing Rules

Issuance and/or Quotation of Additional Securities Application

References

Version 3, Operative 26/8/2005

Chapter 2, BSX Listing Rules

Instructions:

An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to BSX.

An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity	ACN, ARBN or ARSN
Goodwood/Highate Community Financial Services Ltd	112 676 294

Part 1 - All issues

Number of securities issued or to be issued	27,500
Class of securities issued or to be issued	Fully Paid Ordinary
Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	As per prospectus
Date of allotment of the additional securities	4 TH April 2006
	Class of securities issued or to be issued Principal terms of the securities (eg. if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) Date of allotment of the additional

Issuance and/or Quotation of Additional Securities Application 5th May 2006 Dates of despatch of certificates 5 Number of holders of the 6 additional securities Issue price of the additional 7 \$1.00 securities Purpose of the issue. (If issued 8 upon conversion of another Per prospectus security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.) Do the securities rank equally in 9 all respects from the date of allotment with an existing class of Yes quoted securities? If the additional securities do not rank equally, please state: the date from which they do; the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment; the voting rights of the additional securities; the rights of the additional securities to participate in the new issues of securities. Number and class of all securities 10 \$817,810 quoted on BSX (including the securities in clause 1 if they are to be quoted) Number and class of all securities 11 not quoted on BSX (including the Nil securities in clause 1 if they are not to be quoted) Undertakings from a bank 13

Issuance and/or Quotat	tion of Additional Securities Application
or recognised trustee.	1

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Part 2 - Bonus issue or pro rata issue

Part 2	- Bonus issue of bio fata issue	
14	Is security holder approval required?	
15	Is the issue renounceable or non- renounceable	
16	Ratio in which the securities will be offered	
17	Class of securities to which the offer relates	
18	Record date to determine entitlements	
19	Will holdings on different registers be aggregated for determining entitlements?	
20	Policy for deciding entitlements in relation to fractions	
21	Names of countries in which the entity has security holders who will not be sent new issue documents	
22	Closing date for the receipt of acceptances and renunciations	
23	Names of any underwriters	
24	Amount of any underwriting fee or commission	
25	Names of any brokers to the issue	
26	Fee or commission payable to the broker to the issue	
27	Amount of any handling fee payable	

	leguance and/or Quotatio	n of Additional Securities Application
i: <u> </u>	to brokers who lodge acceptances or renunciations on behalf of security holders	
28	If the issue is subject to security holders approval, the date of the meeting	
29	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled	
30	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
31	Date rights trading will begin (if applicable)	
32	Date rights trading will end (if applicable)	
33	How do security holders sell their entitlements in full through a broker?	
34	How do security holders sell part of their entitlements through a broker and accept for the balance?	
35	How do security holders dispose of their entitlements (except by sale through a broker)?	
36	Despatch date	
Par	t 3 - Quotation of securities	
This	s part is to be completed only if this is a	in application to quote the securities
37	Type of securities (Please tick)	
37.	1 Securities described in Part	1 (and Part 2 if applicable)
Dat	te 26/08/2005	Page 4 of 6

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Issuance and/or Quotation of Additional Securities Application			
37.2	period, employee incentive s	 All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities) 	
Quota	ation fees		
38	Cheque for fees.		
lf 37.1	has been ticked		
Addit	ional Securities Forming a New Cl	ass of Securities	
	he information or documents you roviding	Indicate where the information or document can be found? (eg, prospectus cross reference)	
39	A specimen certificate/issuer sponsor holding statement		
40	The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.		
41	A distribution schedule of the additional securities setting out the number of holders in the categories:		
	1–1,000		
	1,001-5,000		
	5,001-10,000		
	10,001-100,000		
	100,001 and over		
42	A copy of any trust deed for the additional securities.		

Date 26/08/2005

Issuance and/or Quotation of Additional Securities Application If 37.2 has been ticked, please

quotation is sought Number of securities for which quotation is sought Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally specify: - the date from which they do - the extent to which they participate for the next dividend (or distribution or interest payment) - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment Reason for the request for quotation of these securities now Number and class of all securities listed on BSX (including those given in points 43 and 44 above) Signed: (Director/Company Secretary) Print name:Ken Bridge	T 37.2	complete the following	
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Signed: (Director/Company Secretary) Print name:Ken Bridge	46	Reason for the request for quotation of these securities now	
(Director/Company Secretary) Print name:Ken Bridge Dated:4 th April 2006	47	listed on BSX (including those	Number Class
(Director/Company Secretary) Print name:Ken Bridge Dated:4 th April 2006			
Dated:4 th April 2006	Sign	ed: (Director/Company Secreta	(Director/Company Secretary)
	Print	t name:Ken Bridge	Pam Dale
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Date 26/08/2005	Date	26/08/2005	Page 6 of 6