

Annexure 2A Annexure 3B

BSX Listing Rules

Issuance and/or Quotation of Additional Securities Application

References

Version 3, Operative 26/8/2005

Chapter 2, BSX Listing Rules

Instructions:

An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to BSX.

An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity	ACN, ARBN or ARSN
Goodwood/Highate Community Financial Services Ltd	112 676 294
1	

Part 1 - All issues

1	Number of securities issued or to be issued	19,000
2	Class of securities issued or to be issued	Fully Paid Ordinary
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	As per prospectus
4	Date of allotment of the additional securities	16 th March 2006

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Issuance and/or Quotation of Additional Securities Application 14th April 2006 Dates of despatch of certificates 5 Number of holders of the 6 9 additional securities Issue price of the additional 7 \$1.00 securities Purpose of the issue. (If issued 8 upon conversion of another Per prospectus security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.) Do the securities rank equally in 9 all respects from the date of allotment with an existing class of Yes quoted securities? If the additional securities do not rank equally, please state: the date from which they do; the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment; the voting rights of the additional securities; the rights of the additional securities to participate in the new issues of securities. Number and class of all securities 10 quoted on BSX (including the \$790,310 securities in clause 1 if they are to be quoted) Number and class of all securities 11 not quoted on BSX (including the Nil securities in clause 1 if they are not to be quoted)

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Issuance and/or Quotation of Additional Securities Application 13 Undertakings from a bank or recognised trustee. Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities. Part 2 - Bonus Issue or pro rata issue 14 Is security holder approval required? is the issue renounceable or non-15 renounceable Ratio in which the securities will be 16 offered 17 Class of securities to which the offer relates Record date to determine 18 entitlements 19 Will holdings on different registers be aggregated for determining entitlements? Policy for deciding entitlements in 20 relation to fractions 21 Names of countries in which the entity has security holders who will not be sent new issue documents Closing date for the receipt of 22 acceptances and renunciations 23 Names of any underwriters 24 Amount of any underwriting fee or commission Names of any brokers to the issue 25 26 Fee or commission payable to the broker to the issue

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27	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	
28	If the issue is subject to security holders approval, the date of the meeting	
29	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled	
30	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
31	Date rights trading will begin (if applicable)	
32	Date rights trading will end (if applicable)	
33	How do security holders sell their entitlements in full through a broker?	
34	How do security holders sell part of their entitlements through a broker and accept for the balance?	
35	How do security holders dispose of their entitlements (except by sale through a broker)?	
36	Despatch date	
Part :	3 - Quotation of securities	
This	part is to be completed only if this is an	application to quote the securities
37	Type of securities (Please tick)	
37.1	Securities described in Part 1	(and Part 2 if applicable)
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37.2	All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities)	
Quotal	tion fees	
38	Cheque for fees.	
If 37.1	has been ticked	
Additional Securities Forming a New Class of Securities		
	e information or documents you oviding	Indicate where the information or document can be found? (eg, prospectus cross reference)
39	A specimen certificate/issuer sponsor holding statement	
40	The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.	
41	A distribution schedule of the additional securities setting out the number of holders in the categories:	
	11,000	
	1,001–5,000	
	5,001-10,000	
	10,001-100,000	
	100,001 and over	
42	A copy of any trust deed for the additional securities.	

If 37.2 has been ticked, please

	complete the following	
43	Class of securities for which quotation is sought	ordinary
44	Number of securities for which quotation is sought	
45	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?	
	If the additional securities do not rank equally specify:	
	- the date from which they do	
	 the extent to which they participate for the next dividend (or distribution or interest payment) 	
	 the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	
46	Reason for the request for quotation of these securities now	
47	Number and class of all securities listed on BSX (including those given in points 43 and 44 above)	Number Class
Signo	ed: (Director/Company Secreta	ary) (Director/Company Secretary)
Print	name:Ken Bridge	Pam Dale
Date	d: 21 st March 2006	
Date	26/08/2005	Page 6 of 6