

**HEIDELBERG DISTRICT COMMUNITY ENTERPRISE LIMITED (EIC)**

**ANNOUNCEMENT TO BSX**

The Company is delighted to announce that its capital raising under the Prospectus dated 19 June 2009 is now complete, with the maximum allowed under the Prospectus of \$1,200,000 having being reached. The offer closed on Friday 18 June 2009.

The proceeds of the capital raising will be largely used to fund the opening of Heidelberg Community Bank® Branch of Bendigo Bank, which was officially opened on Wednesday 16 June 2009.

Community support for a new Community Bank was particularly strong, especially in the current economic environment.

Further to the Annexure 2A and 3B lodged on 25 June 2009, a new Annexure 2A and 3B is attached providing details of the exact number of shares to be issued.

John Nelson  
Company Secretary