

REINSTATEMENT

Ettalong Beach Financial Services Limited

(EBF)

ABN 37 110 069 120

The securities of Ettalong Breach Financial Services Limited will be reinstated to quotation, 9.00 am, Wednesday, 25th of March 2009 following the release of the company's Notice of AGM, Results of AGM and the Annexure 3A – 31 December 2008.

For further information, please visit the BSX website www.bsx.com.au.

Yours Sincerely,

Jane Pollard Trading & Settlements 24th of March 2009