

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the First Annual General Meeting of Ettalong Beach Financial Services Limited will be held on Thursday, 3 November 2005 in the Auditorium of Everglades Country Club, Dunban Road Woy Woy, commencing at 7:30pm.

BUSINESS OF MEETING

1. Apologies
2. To receive and consider the Reports of the Board.
3. To receive and consider the Balance Sheet, Profit and Loss Statement and the Auditors Report.
4. To deal with any business of which due notice has been given.
5. To deal with any business by discussion only, that the meeting may approve of, for which due notice has not been given.

Brian Wright
Company Secretary