

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the First Annual General Meeting of Ettalong Beach Financial Services Limited will be held on Thursday, 3 November 2005 in the Auditorium of Everglades Country Club, Dunban Road Woy Woy, commencing at 7:30pm.

BUSINESS OF MEETING

- 1. Apologies**
- 2. To receive and consider the Reports of the Board.**
- 3. To receive and consider the Balance Sheet, Profit and Loss Statement and the Auditors Report.**
- 4. To deal with any business of which due notice has been given.**
- 5. To deal with any business by discussion only, that the meeting may approve of, for which due notice has not been given.**

Brian Wright
Company Secretary