

August 2010

# Newsletter

## A letter from the Chairman of Coolalinga & Districts Community Finance Limited to Shareholders

Dear Shareholders

I am pleased to confirm that your first dividend will become payable by the Coolalinga & Districts **Community Bank®** later this year. This is a great achievement and on behalf of the Board and Staff of the branch we would like to thank you for your trust in our community business.

So many locals have transferred their banking business to the Branch for convenience and service. If you have not done so already, please consider this option as it helps our community grow - contact our Branch Manager Lucia or Customer Service Manager, Leachelle for further details.

In order to receive your first dividend, you are required to provide your bank account details so that the payment may be made direct into your bank account. This information is required by ShareData, the company who will be distributing the payments.

If you are unable to supply this information you will be sent a cheque but please bear in mind that there are considerable costs involved in issuing cheques which results in less money being returned to the community!

### What do you need to do now?

1. Complete the form on the reverse of the newsletter
2. Return the completed form to ShareData: P O Box 298, St. Agnes, SA 5097 or by email to [info@sharedata.com.au](mailto:info@sharedata.com.au) or fax to (08) 8396 4490 (see page 2)
3. Wait for your dividend payment to reach your bank account
4. Please ensure that you provide your email address to ShareData as this will assist us with future notifications
5. Please also ensure that you have provided your taxation file number to ShareData (you may have received a form requesting this information if you have not supplied it previously). Also enclosed is a tax file request form in case you have not supplied it to ShareData previously. (see pages 3 & 4).

Please ensure that all details are completed on the reverse form.

If you need help contact ShareData direct on: **Enquiries (08) 8395 2308** or by email [info@sharedata.com.au](mailto:info@sharedata.com.au)

Yours sincerely

Jan Young

Chairman

Coolalinga & Districts Community Finance Limited

**Coolalinga & Districts  
Community Bank® Branch**

Shop 18, 460 Stuart Highway, Coolalinga  
Phone 8983 4111



**Bendigo Bank**

**Coolalinga & Districts Community Finance Ltd**

**All correspondence to:**  
PO Box 557  
Virginia NT 0834

Phone: 0414 886 354

Fax: 08 8983 3482

## Direct Credit Advice

## ShareData

ShareData Pty Ltd  
PO Box 298 St Agnes  
South Australia, 5097  
Enquiries (08) 8395 2308  
Facsimile (08) 8396 4490  
email: [info@sharedata.com.au](mailto:info@sharedata.com.au)  
web: [www.sharedata.com.au](http://www.sharedata.com.au)

### Holder Details

**Security Registration No (SRN):**

|   |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| S |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|

**Full Name(s) of Registered Holding :**

### Direct credit into an Australian account

BSB number (eg.633000)

Account number

Type of account

|  |  |  |  |  |  |
|--|--|--|--|--|--|
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|--|--|--|--|--|--|--|--|--|

11/11/2019

**DO NOT USE YOUR CREDIT CARD NUMBER**

If you are unsure of your BSB or account number, please check with your bank or financial institution.

Name in which account is held (eg.JOHN SMITH)

[illegible]

Name of Australian bank or financial institution

[illegible]

Name of branch or suburb or town

[illegible]

### Contact Details

**Address :**

Postal Address: \_\_\_\_\_

Suburb/Town: State: P/Code:

Phone(H): Phone(W): Mobile:

Email: \_\_\_\_\_

Residential Address (if different from above): \_\_\_\_\_

Suburb/Town: \_\_\_\_\_ State: \_\_\_\_\_ P/Code: \_\_\_\_\_

### Customer Acknowledgment

**Note:** This section must be signed for your instructions to be processed

I/WE authorize you to act in accordance with my/our instructions set out above. I/WE acknowledge that these instructions override all previous instructions relating to payments to which I/WE am/are entitled to be paid in cash, but this form will not override any Reinvestment Plan instructions if applicable.

Security Holder 1 (or Director\*)

Date: \_\_\_\_\_

Security Holder 2 (or Director/Company Secretary\*)

Date: \_\_\_\_\_

*Please Note: If you are signing this form on behalf of the securityholder as their attorney under a Power of Attorney, you confirm that you have not been advised that the Power of Attorney has been revoked. A certified copy of the Power of Attorney must be lodged with this form to allow processing.*

**Your Board of Directors:** Jan Young, Chairman, Karen Relph, Vice Chairman, Leanne Dix, Secretary, Maureen Newman, Treasurer, Aldeana Spowart, Director, Robert Newman, Director. **Branch Manager:** Lucia English

Coolalinga & Districts **Community Bank**<sup>®</sup> Branch

**Coolalinga & Districts Community Finance Ltd**

All correspondence to:

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**ShareData**ShareData Pty Ltd  
PO Box 298 St Agnes  
South Australia, 5097  
Enquiries (08) 8395 2308  
Facsimile (08) 8396 4490  
email: info@sharedata.com.au  
web: www.sharedata.com.au**Tax Information**  
(TFN, ABN and Exemptions)**Holder Details**

Security Registration No (SRN):

S        Full Name(s) of Registered Holding :**Contact Details****Address :**

Postal Address: \_\_\_\_\_

Suburb/Town: \_\_\_\_\_ State: \_\_\_\_\_ P/Code: \_\_\_\_\_

Phone(H): \_\_\_\_\_ Phone(W): \_\_\_\_\_ Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Residential Address (if different from above): \_\_\_\_\_

Suburb/Town: \_\_\_\_\_ State: \_\_\_\_\_ P/Code: \_\_\_\_\_

**Tax File Numbers (TFN), Australian Business Numbers (ABN) or Exemptions**Complete this section to provide your TFN and/or to claim the appropriate exemptions by quoting the Exemption Code and Number  
A Company, Partnership, Trust, Super Fund or an Individual can provide either their TFN,  
or where the securities are held for a business purpose their ABN

Name Security Holder 1

TFN of Individual (Security Holder 1)

       

Name Security Holder 2

TFN of Individual (Security Holder 2)

       **Exemption Details**

Security Holder 1

Code 

Exemption Number

Security Holder 2

Code 

Exemption Number

ABN of Company, Partnership, Trust or Super Fund

Name of entity

ABN Number

       

Type of Entity (Company, Partnership, Trust, Super Fund)

**Customer Acknowledgment****Note:** This section must be signed for your instructions to be processed

I/WE authorise you to act in accordance with my/our instructions set out above.

Security Holder 1 (or Director\*)

Date: \_\_\_\_\_

Security Holder 2 (or Director/Company Secretary\*)

Date: \_\_\_\_\_

*Please Note: If you are signing this form on behalf of the securityholder as their attorney under a Power of Attorney, you confirm that you have not been advised that the Power of Attorney has been revoked. A certified copy of the Power of Attorney must be lodged with this form to allow processing.***EXPLANATIONS OVER:-**

## How to complete this form

### Tax File Numbers (TFN), Australian Business Numbers (ABN), or Exemptions

Please record your TFN, ABN or the appropriate exemption. If you are exempt, but have a TFN, it is safer to provide your TFN in case your circumstances change.

For securities held jointly, details of only two holders are required. If possible, you should give details of those security holders with a TFN rather than those who are exempt.

For securities held on behalf of another person, such as a child or an aged or invalid person, enter the Trust TFN/ABN. If there is no Trust TFN/ABN, enter the Trustee's TFN or exemption. Where the investment is held by an adult for a child, the adult is the Trustee.

### Exemptions

For details about who is exempt, please contact the Australian Taxation Office. To claim your exemption, please enter the code and number of the pension or benefit you receive from the following list.

| Description               | Code | Exemption Number | Description                            | Code | Exemption Number |
|---------------------------|------|------------------|--|------|------------------|
| Aged Pension              | AGE  | 444444441        | Carer's Pension                        | CAR  | 444444442        |
| Invalid Pension           | INV  | 444444441        | Special Benefit                        | SPB  | 444444442        |
| Service/Veteran's Pension | SER  | 444444441        | Non Profit Organisation                | NPO  | 555555555        |
| Rehabilitation Allowance  | REH  | 444444442        | Provisional Consumer/ Business Finance | FIN  | 666666666        |
| Sole Parents Pension      | SOL  | 444444442        | Government Bodies                      | GOV  | 555555555        |
| Widow's Pension           | WID  | 444444442        | Not required to Lodge                  | NRL  | 555555555        |
| Wife's Pension            | WIF  | 444444442        |  |      |                  |
| Other/Unknown             | OTH  | 444444442        |  |      |                  |

Collection of Tax File Numbers is authorised and their use and disclosure are strictly regulated by the Tax Laws and the Privacy Act.

It is not an offence to withhold your TFN or, where the securities are held for a business purpose, your ABN. However, if you do not provide your TFN or ABN, tax may be deducted from payments of interest and the unfranked portion of dividends and distributions at the highest marginal rate.

This instruction will be applied by the SRN and the name appearing on the front of this form.

**FOR MORE INFORMATION ABOUT TAX FILE NUMBERS, AUSTRALIAN BUSINESS NUMBERS AND EXEMPTIONS PLEASE CONTACT THE AUSTRALIAN TAXATION OFFICE ON 1300 720 092.**

## 60,000 reasons to thank U.

At Coolalinga & Districts **Community Bank®** branch we're committed to building strong, successful communities. That's why we return a portion of our profits to our communities.

So far we have contributed more than \$60,000 to our local clubs, schools, Volunteer Fire Brigades, community organisations and sporting associations.

We're keen to increase this amount and that's where you come in. You see the

amount we're able to give back depends on the amount of banking the community does with Coolalinga & Districts **Community Bank®** branch

At Coolalinga & Districts **Community Bank®** branch we've always been a bank with a difference – and we want U to join us.

To find out more drop into our branch at Shop 18, Coolalinga Shopping Centre, Coolalinga or phone 8983 4111.



Bendigo and Adelaide Bank Limited ABN 11 068 049 178 AFSL 237879, (11683642) (14/08/2010)

Coolalinga & Districts **Community Bank®** Branch



**For more information please call into  
Shop 18, Coolalinga Shopping Centre,  
We are open: Monday to Friday 9.00am - 5.00pm,  
Saturday 9.00am - 12noon.  
460 Stuart Highway, or phone 8983 4111**

**Coolalinga & Districts Community Bank® Branch**