

Coolalinga & Districts
Community Finance Limited



10 November 2006

Ian Craig
Bendigo Stock Exchange
P.O. Box 191
Flinders Lane VIC 8009

Dear Ian

Re: Company Announcement

The directors of Coolalinga & Districts Community Finance Limited confirm that the company has been granted quotation of 712,511 ordinary shares on the BSX Market.

The directors also advise all potential investors that the prospectus dated 31st march 2006 seeking to raise \$800,011 remains open to subscription until 30th April 2007.

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1 contained in the prospectus.

Yours faithfully

Karen Relph
Company Secretary

A handwritten signature in black ink, appearing to read 'copy' or a similar word, written in a cursive style.