

COMMENCEMENT OF OFFICIAL QUOTATION BLUE TOWER TRUST

Blue Tower Trust (the "entity") has been admitted to the official list of Bendigo Stock Exchange with quotation of the entity's securities commencing from 15th June 2004.

Quoted securities: 30,000,000 UNITS

BSX Code: BTT

Registered Office: c/- Leyshon Corporation Ltd,

Level 1, 295 Elizabeth St,

Brisbane. Qld 4000

Company Secretary: Ms Christina Little

Share Registry: c/- Leyshon Corporation Ltd,

Level 1, 295 Elizabeth St,

Brisbane. Qld 4000

Telephone 07 30041222

Balance Date: 30 June

Restricted Securities: 6,240,000

Activities: Commercial Property Trust

Ian Craig Markets Manager 11 June 2004.