

Notice of Annual General Meeting

Balmain / Rozelle Financial Services Limited
A.B.N. 95 112 711 654

To be held at 6.30 pm on Wednesday, 25 November 2009
at The Balmain Leagues Club (Tigers), Victoria Road, Rozelle

Ordinary Business

1. Receipt of Annual Report

To receive the Company's Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2009

2. Election of Directors

To consider, and if thought fit, to pass each of the following resolutions as an ordinary resolution.

- (a) That Richard Ware be re-elected as a Director of the Company.
- (b) That Michelle Ronan be re-elected as a Director of the Company.
- (c) That Peter Wu be re-elected as a Director of the Company.
- (c) That John Newsom be elected as a Director of the Company.
- (d) That Pauline McAlinden be elected as a Director of the Company

Susan Tayler resigns as of this Annual General Meeting.

Attending the meeting

All shareholders may attend the Annual General Meeting.

Joint holders: In the case of joint shareholders, all holders may attend the Meeting. If only one holder attends (including by proxy), that shareholder may vote at the Meeting as if that holder were solely entitled to the shares. If more than one joint holder is present (including by proxy), the joint holder whose name appears first in the register may vote.

Corporate shareholder: A corporate shareholder may appoint one or more persons to act as its representative under section 250D of the Corporations Act, but only one representative may exercise the corporate shareholder's powers at any one time. The Company requires written evidence of a representative's appointment to be given to the Company before the Meeting.

Proxy: If you are unable to attend the Meeting, you are entitled to appoint a proxy to attend and vote. See the attached Proxy Form for information on appointing a proxy.

PTO

Voting rights

Each shareholder is entitled to **one** vote.

For the purposes of voting at the Meeting, shares will be taken to be held by the persons who are registered as members as at 5:00 pm on 30 September 2009.

By order of the Board



Michael Newton
Company Secretary
27 October 2009

A proxy form accompanies this Notice of Meeting. A member entitled to attend and vote at this meeting is entitled to appoint a proxy. The proxy need not be a member of the Company.

Explanatory Notes

This information has been included to assist you in making an informed decision about the resolutions proposed at the meeting.

Agenda item 2: Election of Directors

- (a) Richard Ware retires by rotation in accordance with the constitution of the Company and, being eligible, offers himself for re-election.
- (b) Michelle Ronan retires by rotation in accordance with the constitution of the Company and, being eligible, offers herself for re-election.
- (c) Peter Wu retires by rotation in accordance with the constitution of the Company and, being eligible, offers himself for re-election.
- (d) The Board recommends that John Newsom be elected to the Board.
- (e) The Board recommends that Pauline McAlinden be elected to the Board.

John Newsom worked for 30 years as an ABC broadcaster, manager and senior executive. For 15 years, John was an overseas aid adviser and introduced microfinance to remote Pacific communities. John is now a volunteer in the health sector and represents patients on three committees of the local area health service. For over 24 years, John was a director of many non-profit organisations, including a credit union that became one of Australia's largest.

Pauline McAlinden Provides advice regarding training, marketing, sales, human resources, location etc to small businesses in the Balmain area. Owning a cleaning company, Pauline has lived in Balmain for 33 years and been associated with many local organizations including the Chamber of Commerce, the Arts and Craft Festival, Balmain Historical Society, the Film Festival and Pin Point, the first community rewards program in Australia. Pauline was a director of the company until relocating overseas in 2008 and now lives permanently in Sydney.