Balmain/Rozelle Financial Services Limited



4 August 2005

Company Announcement

The Directors of the Balmain / Rozelle Financial Services Limited confirm that the company has been granted quotation of 755,211 ordinary shares on the BSX Market.

The Directors also advise all potential investors that the Prospectus dated 21 March 2005 seeking to raise \$900,000 remains open to subscription until 21 April 2006.

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1 contained in the Prospectus.

Cynthia M. Nadai Company Secretary

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