



## Annexure 2A Annexure 3B

### BSX Listing Rules

#### Issuance and/or Quotation of Additional Securities Application

#### References

Version 3, Operative 26/8/2005

Chapter 2, BSX Listing Rules

#### Instructions:

*An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to BSX.*

*An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to BSX.*

*Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.*

*Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.*

Name of entity	ACN, ARBN or ARSN
Bendigo Community Telco Limited	089 782 203

#### Part 1 - All issues

1	Number of securities issued or to be issued	1,000
2	Class of securities issued or to be issued	Ordinary Shares
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	n/a
4	Date of allotment of the additional securities	10 April 2006

**Issuance and/or Quotation of Additional Securities Application**

5	Dates of despatch of certificates	10 April 2006
6	Number of holders of the additional securities	One (1)
7	Issue price of the additional securities	\$1.00
8	Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)	n/a
9	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state: <ul style="list-style-type: none"> <li>the date from which they do;</li> <li>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment;</li> <li>the voting rights of the additional securities;</li> <li>the rights of the additional securities to participate in the new issues of securities.</li> </ul>	Yes
10	Number and class of all securities quoted on BSX (including the securities in clause 1 if they are to be quoted)	5,586,010
11	Number and class of all securities not quoted on BSX (including the securities in clause 1 if they are not to be quoted)	n/a

**Issuance and/or Quotation of Additional Securities Application**

12	____ Executed restriction agreements (refer to Annexure 8A)	n/a
13	____ Undertakings from a bank or recognised trustee.	n/a

*Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.*

**Part 2 - Bonus issue or pro rata issue**

14	Is security holder approval required?	n/a
15	Is the issue renounceable or non-renounceable	n/a
16	Ratio in which the securities will be offered	n/a
17	Class of securities to which the offer relates	n/a
18	Record date to determine entitlements	n/a
19	Will holdings on different registers be aggregated for determining entitlements?	n/a
20	Policy for deciding entitlements in relation to fractions	n/a
21	Names of countries in which the entity has security holders who will not be sent new issue documents	n/a
22	Closing date for the receipt of acceptances and renunciations	n/a
23	Names of any underwriters	n/a
24	Amount of any underwriting fee or commission	n/a
25	Names of any brokers to the issue	n/a

**Issuance and/or Quotation of Additional Securities Application**

26	Fee or commission payable to the broker to the issue	n/a
27	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	n/a
28	If the issue is subject to security holders approval, the date of the meeting	n/a
29	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled	n/a
30	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	n/a
31	Date rights trading will begin (if applicable)	n/a
32	Date rights trading will end (if applicable)	n/a
33	How do security holders sell their entitlements in full through a broker?	n/a
34	How do security holders sell part of their entitlements through a broker and accept for the balance?	n/a
35	How do security holders dispose of their entitlements (except by sale through a broker)?	n/a
36	Despatch date	n/a

**Part 3 - Quotation of securities**

This part is to be completed only if this is an application to quote the securities

**Issuance and/or Quotation of Additional Securities Application**

37 Type of securities (Please tick)

37.1 ☒ Securities described in Part 1 (and Part 2 if applicable)37.2 ☐ All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities)**Quotation fees**38 ☐ Cheque for fees.**If 37.1 has been ticked****Additional Securities Forming a New Class of Securities***Tick the information or documents you are providing**Indicate where the information or document can be found? (eg, prospectus cross reference)*39 ☐ A specimen certificate/issuer sponsor holding statement

n/a

40 ☐ The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.

n/a

41 ☐ A distribution schedule of the additional securities setting out the number of holders in the categories:

n/a

1–1,000

1,001–5,000

5,001–10,000

10,001–100,000

100,001 and over

**Issuance and/or Quotation of Additional Securities Application**

42	_____ A copy of any trust deed for the additional securities.	n/a
----	---	-----

**If 37.2 has been ticked, please complete the following**

43	Class of securities for which quotation is sought					
44	Number of securities for which quotation is sought					
45	<p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally specify:</p> <ul style="list-style-type: none"> <li>- the date from which they do</li> <li>- the extent to which they participate for the next dividend (or distribution or interest payment)</li> <li>- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>					
46	Reason for the request for quotation of these securities now					
47	Number and class of all securities listed on BSX (including those given in points 43 and 44 above)	<table> <tr> <th>Number</th> <th>Class</th> </tr> <tr> <td colspan="2"></td> </tr> </table>	Number	Class		
Number	Class					

**Issuance and/or Quotation of Additional Securities Application**

---

Signed:  .....  
(Company Secretary)

Print name: Malcolm Campbell

Dated: 29 May 2006