



Change of Director's Interest Notice

References

Version 1, Operative 12/12/2002

Corporations Act, s.205G

Change of Director's Interest Notice

Information and documents given to BSX become the property of BSX and may be made public.

Name of entity	BRUMBY'S BAKERIES HOLDINGS LTD ("BRUMBY'S")
ABN	59 011 055 682

We (the entity) give BSX the following information under section 205G of the Corporations Act.

Name of Director	MICHAEL SHERLOCK
Date of last notice	06/03/2007

Part 1 - Change of director's relevant interests in securities

In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Through entities set out in Annexure A of ASIC Form 603 lodged with BSX on 06/03/2007
Date of change	15/05/2007
No. of securities held prior to change	2,709,127
Class	ORDINARY
Number acquired	NIL
Number disposed	420,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1,428,000
No. of securities held after change	2,289,127
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	OFF-MARKET TRADE



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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests that come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A