

**Augusta & Districts
Community Financial Services Limited**



Mr Ian Craig
Bendigo Stock Exchange
PO Box 191
FLINDERS LANE Vic 8009

Dear Ian.

Re: Company Announcement

The Directors of Augusta & Districts Community Financial Services Limited confirm that the company has been granted quotation of 604313 ordinary shares on the BSX Market.

The Directors also advise all potential investors that the Prospectus dated 12th November 2004 seeking to raise \$725,000 remains open to subscription until 12th December 2005.

Investors, in formulating and placing any order to acquire shares on the BSX, should be aware that any bid price should be compared against the offer price of \$1 contained in the Prospectus.

Yours faithfully,


RICHARD GODLEY
Company Secretary.

8th July, 2005