



## Annexure 2A Annexure 3B

### BSX Listing Rules

#### Issuance and/or Quotation of Additional Securities Application

**References** Version 2, Operative 1/8/2005

Chapter 2, BSX Listing Rules

#### Instructions:

*An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to BSX.*

*An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to BSX.*

*Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.*

*Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.*

Name of entity	ACN, ARBN or ARSN
Augusta & districts Community Financial Services Ltd	110 946 168

#### Part 1 - All Entities

2	Class of securities issued or to be issued	Ordinary Shares
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	
4	Date of allotment of the additional securities	1st AUGUST 2005
5	Dates of despatch of certificates	1st AUGUST 2005

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**Issuance and/or Quotation of Additional Securities Application**

*Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.*

**Part 2 - Bonus issue or pro rata issue**

13	Is security holder approval required?	
14	Is the issue renounceable or non-renounceable	
15	Ratio in which the securities will be offered	
16	Class of securities to which the offer relates	
17	Record date to determine entitlements	
18	Will holdings on different registers be aggregated for determining entitlements?	
19	Policy for deciding entitlements in relation to fractions	
20	Names of countries in which the entity has security holders who will not be sent new issue documents	
21	Closing date for the receipt of acceptances and renunciations	
22	Names of any underwriters	
23	Amount of any underwriting fee or commission	
24	Names of any brokers to the issue	
25	Fee or commission payable to the broker to the issue	
26	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	

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27	If the issue is subject to security holders approval, the date of the meeting	
28	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled	
29	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
30	Date rights trading will begin (if applicable)	
31	Date rights trading will end (if applicable)	
32	How do security holders sell their entitlements in full through a broker?	
33	How do security holders sell part of their entitlements through a broker and accept for the balance?	
34	How do security holders dispose of their entitlements (except by sale through a broker)?	
35	Despatch date	

**Part 3 - Quotation of securities**

This part is to be completed only if this is an application to quote the securities

36 Type of securities (Please tick)

36.1 ☐ Securities described in Part 1 or Part 2

36.2 ☐ All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends)

**Quotation fees**

37 ☐ Cheque for fees.

**Issuance and/or Quotation of Additional Securities Application**

If 36.1 has been ticked

**Additional Securities Forming a New Class of Securities**

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

39	<input type="checkbox"/> A specimen certificate/issuer sponsor holding statement	
40	<input type="checkbox"/> The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.	
41	<input type="checkbox"/> A distribution schedule of the additional securities setting out the number of holders in the categories:  <div style="margin-left: 40px;"> <input type="checkbox"/> 1–1,000  <input type="checkbox"/> 1,001–5,000  <input type="checkbox"/> 5,001–10,000  <input type="checkbox"/> 10,001–100,000  <input type="checkbox"/> 100,001 and over </div>	
42	<input type="checkbox"/> A copy of any trust deed for the additional securities.	

If 36.2 has been ticked

**Restricted securities**

43	<input type="checkbox"/> Executed restriction agreements (refer Annexure 8A).	
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Issuance and/or Quotation of Additional Securities Application

45 \_\_\_\_\_ Undertakings from a bank  
or recognised trustee.

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Signed:  (Director/~~Company Secretary~~)  (Director/Company Secretary)

Print name: TED COULTER RICHARD J. GODLEY

Dated: 9th August 2005