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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme

Australian Property Growth Limited

ACN/ARSN

111 628 589

1. Details of substantial holder (1)

Name

Leyshon Investments (Australia) Pty Ltd as trustee for the Leyshon Operations Unit Trust

ACN/ARSN (if applicable)

074 314 935

The holder became a substantial holder on

29 December 2006

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
Fully paid shares	45,826,592	45,826,592	31.10% .	

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Leyshon Operations Pty Ltd ACN 074 603 580	directly held	22,398,233 fully paid shares
G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	directly held	42,000 fully paid shares
Chrisdom Superannuation Fund	directly held	21,000 fully paid shares
Glendower Investments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	directly held	1,127,298 fully paid shares
Glendower Properties Pty Ltd ACN 010 395 347	directly held	2,000 fully paid shares
Neil Summerson	directly held	6,369 fully paid shares
Leyshon Pty Ltd ACN 010 916 935	directly held	6,369 fully paid shares
Nathan Valley Pty Ltd ACN 010 975 372	directly held	6,369 fully paid shares
Premier Self Storage Pty Ltd ACN 056 353 729	directly held	6,369 fully paid shares
Alvesta Pty Ltd ACN 011 055 342	directly held	6,369 fully paid shares
Leyshon Equities Pty Ltd ACN 050 399 310	directly held	2,000 fully paid shares
Leyshon Finance Pty Ltd ACN 074 603 615	directly held	6,369 fully paid shares
Leyshon Trading Pty Ltd ACN 011 053 893	directly held	6,369 fully paid shares
Leyshon Developments Pty Ltd ACN 050 399 276	directly held	6,369 fully paid shares
Leyshon Properties Pty Ltd ACN 050 412 836	directly held	6,369 fully paid shares

Leyshon Capital Pty Ltd ACN 090 168 059	directly held	6,369 fully paid shares
Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	directly held	6,369 fully paid shares
Mark Rundle	directly held	6,000 fully paid shares
Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	directly held	21,158,000 fully paid shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

istered as notders of the securities	referred to in paragraph 3 above are	as follows.	
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Leyshon Operations Pty Ltd	Leyshon Operations Pty Ltd	Not applicable	22,398,233
ACN 074 603 580	ACN 074 603 580		fully paid shares
G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	Not applicable	42,000 fully paid shares
Chrisdom Superannuation Fund	Chrisdom Superannuation Fund	Not applicable	21,000 fully paid shares
Glendower Investments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	Glendower I nvestments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	Not applicable	1,127,298 fully paid shares
Glendower Properties Pty Ltd	Glendower Properties Pty Ltd	Not applicable	2,000
ACN 010 395 347	ACN 010 395 347		fully paid shares
Neil Summerson	Neil Summerson	Not applicable	6,369 fully paid shares
Leyshon Pty Ltd	Leyshon Pty Ltd	Not applicable	6,369
ACN 010 916 935	ACN 010 916 935		fully paid shares
Nathan Valley Pty Ltd	Nathan Valley Pty Ltd	Not applicable	6,369
ACN 010 975 372	ACN 010 975 372		fully paid shares
Premier Self Storage Pty Ltd	Premier Self Storage Pty Ltd	Not applicable	6,369
ACN 056 353 729	ACN 056 353 729		fully paid shares
Alvesta Pty Ltd	Alvesta Pty Ltd	Not applicable	6,369
ACN 011 055 342	ACN 011 055 342		fully paid shares
Leyshon Equities Pty Ltd	Leyshon Equities Pty Ltd	Not applicable	2,000
ACN 050 399 310	ACN 050 399 310		fully paid shares
Leyshon Finance Pty Ltd	Leyshon Finance Pty Ltd	Not applicable	6,369
ACN 074 603 615	ACN 074 603 615		fully paid shares
Leyshon Trading Pty Ltd	Leyshon Trading Pty Ltd	Not applicable	6,369
ACN 011 053 893	ACN 011 053 893		fully paid shares
Leyshon Developments Pty Ltd	Leyshon Developments Pty Ltd	Not applicable	6,369
ACN 050 399 276	ACN 050 399 276		fully paid shares
Leyshon Properties Pty Ltd	Leyshon Properties Pty Ltd	Not applicable	6,369
ACN 050 412 836	ACN 050 412 836		fully paid shares
Leyshon Capital Pty Ltd	Leyshon Capital Pty Ltd	Not applicable	6,369
ACN 090 168 059	ACN 090 168 059		fully paid shares
Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	Not applicable	6,369 fully paid shares
Mark Rundle	Mark Rundle	Not applicable	6,000 fully paid shares
Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	Not applicable	21,158,000 fully paid shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Consideration (9)	
		Cash	Non-cash	
Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	22 December 2006	\$211,580		21,158,000 fully paid shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Notice of accordation
	Nature of association
Leyshon Operations Pty Ltd ACN 074 603 580	Leyshon Pty Ltd owns 1 of 2 issued shares in Leyshon Investments (Australia) Pty Ltd and Leyshon Operations Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Corporation Limited ACN 090 257 480	Leyshon Pty Ltd owns 45% of Leyshon Corporation Limited
G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	Geoff McMahon is a director of Leyshon Investments (Australia) Pty Ltd and G & M Rees Investments Pty Ltd
Chrisdom Superannuation Fund	Christina Little is company secretary of Leyshon Investments (Australia) Pty Ltd and a trustee of the Chrisdom Superannuation Fund
Glendower Investments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	Neil Summerson is a director of Leyshon Investments (Australia) Pty Ltd and Glendower Investments Pty Ltd
Glendower Properties Pty Ltd ACN 010 395 347	Neil Summerson is a director of Leyshon Investments (Australia) Pty Ltd and Glendower Properties Pty Ltd
Neil Summerson	Neil Summerson is a director of Leyshon Investments (Australia) Pty Ltd
Leyshon Pty Ltd ACN 010 916 935	Leyshon Pty Ltd is the holding company of Leyshon Investments (Australia) Pty Ltd
Nathan Valley Pty Ltd ACN 010 975 372	Nathan Valley Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Premier Self Storage Pty Ltd ACN 056 353 729	Premier Self Storage Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Alvesta Pty Ltd ACN 011 055 342	Alvesta Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Equities Pty Ltd ACN 050 399 310	Leyshon Equities Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Finance Pty Ltd ACN 074 603 615	Leyshon Finance Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Trading Pty Ltd ACN 011 053 893	Leyshon Trading Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Developments Pty Ltd ACN 050 399 276	Leyshon Developments Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Properties Pty Ltd ACN 050 412 836	Leyshon Properties Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Capital Pty Ltd ACN 090 168 059	Leyshon Capital Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	Leyshon Investments (Australia) Pty Ltd is the trustee of the Leyshon Operations Unit Trust
Mark Rundle	Mark Rundle is a senior executive of Leyshon Investments (Australia) Pty Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Leyshon Operations Pty Ltd ACN 074 603 580	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Leyshon Corporation Limited ACN 090 257 480	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Chrisdom Superannuation Fund	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Glendower Investments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	PO Box 6132, Fairfield Gardens, Qld, 4103

	, ,	
Glendower Properties Pty Ltd ACN 010 395 347	PO Box 6132, Fairfield Gardens, Qld, 4103	
Neil Summerson	PO Box 6132, Fairfield Gardens, Qld, 4103	
Leyshon Pty Ltd ACN 010 916 935	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Nathan Valley Pty Ltd ACN 010 975 372	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Premier Self Storage Pty Ltd ACN 056 353 729	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Alvesta Pty Ltd ACN 011 055 342	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Leyshon Equities Pty Ltd ACN 050 399 310	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Leyshon Finance Pty Ltd ACN 074 603 615	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Leyshon Trading Pty Ltd ACN 011 053 893	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Leyshon Developments Pty Ltd ACN 050 399 276	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Leyshon Properties Pty Ltd ACN 050 412 836	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Leyshon Capital Pty Ltd ACN 090 168 059	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Mark Rundle	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	
Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001	

Signature

print name	Christina Natalie Little	capacity	Company Secretary
sign here	Chettle	date	29/12/2006

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603 Corporations Act 2001 Section 671B

Notice of initial substantial holder

ToCompany Name/Scheme

Australian Property Growth Trust

ACN/ARSN

109 093 816

1. Details of substantial holder (1)

Mama

Leyshon Investments (Australia) Pty Ltd as trustee for the Leyshon Operations Unit Trust

ACN/ARSN (if applicable)

074 314 935

The holder became a substantial holder on

29 December 2006

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
Units	45,826,592	45,826,592	31.10%	1

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Nature of relevant interest (7)	Class and number of securities
directly held	22,398,233 units
directly held	42,000 units
directly held	21,000 units
directly held	1,127,298 units
directly held	2,000 units
directly held	6,369 units
directly held	2,000 units
directly held	6,369 units
	directly held directly held

Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	directly held	6,369 units
Mark Rundle	directly held	6,000 units
Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	directly held	21,158,000 units

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

istered as noiders of the securities	referred to in paragraph 3 above are		
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Leyshon Operations Pty Ltd	Leyshon Operations Pty Ltd	Not applicable	22,398,233
ACN 074 603 580	ACN 074 603 580		units
G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	Not applicable	42,000 units
Chrisdom Superannuation Fund	Chrisdom Superannuation Fund	Not applicable	21,000 units
Glendower Investments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	Glendower I nvestments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	Not applicable	1,127,298 units
Glendower Properties Pty Ltd	Glendower Properties Pty Ltd	Not applicable	2,000
ACN 010 395 347	ACN 010 395 347		units
Neil Summerson	Neil Summerson	Not applicable	6,369 units
Leyshon Pty Ltd	Leyshon Pty Ltd	Not applicable	6,369
ACN 010 916 935	ACN 010 916 935		units
Nathan Valley Pty Ltd	Nathan Valley Pty Ltd	Not applicable	6,369
ACN 010 975 372	ACN 010 975 372		units
Premier Self Storage Pty Ltd	Premier Self Storage Pty Ltd	Not applicable	6,369
ACN 056 353 729	ACN 056 353 729		units
Alvesta Pty Ltd	Alvesta Pty Ltd	Not applicable	6,369
ACN 011 055 342	ACN 011 055 342		units
Leyshon Equities Pty Ltd	Leyshon Equities Pty Ltd	Not applicable	2,000
ACN 050 399 310	ACN 050 399 310		units
Leyshon Finance Pty Ltd	Leyshon Finance Pty Ltd	Not applicable	6,369
ACN 074 603 615	ACN 074 603 615		units
Leyshon Trading Pty Ltd	Leyshon Trading Pty Ltd	Not applicable	6,369
ACN 011 053 893	ACN 011 053 893		units
Leyshon Developments Pty Ltd	Leyshon Developments Pty Ltd	Not applicable	6,369
ACN 050 399 276	ACN 050 399 276		units
Leyshon Properties Pty Ltd	Leyshon Properties Pty Ltd	Not applicable	6,369
ACN 050 412 836	ACN 050 412 836		units
Leyshon Capital Pty Ltd	Leyshon Capital Pty Ltd	Not applicable	6,369
ACN 090 168 059	ACN 090 168 059		units
Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	Not applicable	6,369 units
Mark Rundle	Mark Rundle	Not applicable	6,000 units
Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	Not applicable	21,158,000 units

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	22 December 2006	\$22,215,900		21,158,000 fully paid units

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Leyshon Operations Pty Ltd ACN 074 603 580	Leyshon Pty Ltd owns 1 of 2 issued shares in Leyshon Investments (Australia) Pty Ltd and Leyshon Operations Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Corporation Limited ACN 090 257 480	Leyshon Pty Ltd owns 45% of Leyshon Corporation Limited
G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	Geoff McMahon is a director of both Leyshon Investments (Australia) Pty Ltd and G & M Rees investments Pty Ltd
Chrisdom Superannuation Fund	Christina Little is the Company Secretary of Leyshon Investments (Australia) Pty Ltd and a trustee of the Chrisdom Superannuation Fund
Glendower Investments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	Neil Summerson is a director of both Leyshon Investments (Australia) Pty Ltd and Glendower Investments Pty Ltd
Glendower Properties Pty Ltd ACN 010 395 347	Neil Summerson is a director of both Leyshon Investments (Australia) Pty Ltd and Glendower Investments Pty Ltd
Neil Summerson	Neil Summerson is a director of Leyshon Investments (Australia) Pty Ltd
Leyshon Pty Ltd ACN 010 916 935	Leyshon Pty Ltd is the holding company of Leyshon Investments (Australia) Pty Ltd
Nathan Valley Pty Ltd ACN 010 975 372	Nathan Valley Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Premier Self Storage Pty Ltd ACN 056 353 729	Premier Self Storage Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Alvesta Pty Ltd ACN 011 055 342	Alvesta Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Equities Pty Ltd ACN 050 399 310	Leyshon Equities Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Finance Pty Ltd ACN 074 603 615	Leyshon Finance Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Trading Pty Ltd ACN 011 053 893	Leyshon Trading Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Developments Pty Ltd ACN 050 399 276	Leyshon Developments Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Properties Pty Ltd ACN 050 412 836	Leyshon Properties Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Capital Pty Ltd ACN 090 168 059	Leyshon Capital Pty Ltd is a wholly owned subsidiary of Leyshon Pty Ltd
Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	Leyshon Investments (Australia) Pty Ltd is the trustee of the Leyshon Operations Unit Trust
Mark Rundle	Mark Rundle is a senior executive of Leyshon Investments (Australia) Pty Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
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Leyshon Corporation Limited ACN 090 257 480	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
G & M Rees Investments Pty Ltd atf The McMahon Family Trust ACN 108 528 123	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Chrisdom Superannuation Fund	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Glendower Investments Pty Ltd atf The Glendower Super Fund ACN 009 941 691	PO Box 6132, Fairfield Gardens, Qld, 4103
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Leyshon Pty Ltd ACN 010 916 935	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001

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Leyshon Trading Pty Ltd ACN 011 053 893	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
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Leyshon Properties Pty Ltd ACN 050 412 836	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Leyshon Capital Pty Ltd ACN 090 168 059	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Leyshon Investments (Australia) Pty Ltd ACN 074 314 935	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Mark Rundle	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001
Leyshon Investments (Australia) Pty Ltd as trustee of the Leyshon Operations Unit Trust	c/- Christina Little, GPO Box 3119, Brisbane, Qld, 4001

Signature

print name	Christina Natalie Little	capacity	Company Secretary
sign here	Chaile	date	29/12/2006

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.