

A-CAP RESOURCES LIMITED

ACN 104 028 542

TO: THE STOCK EXCHANGE OF NEWCASTLE LIMITED

Date: 26th April 2004

CHANGE OF REGISTERED AND PRINCIPAL ADMINISTRATIVE OFFICE

From 3RD May 2004 A-Cap Resources Limited will change its Registered and Principal Administrative Office to

Suite 510 Level 5 Pacific Tower
737 Burwood Road
Hawthorn Victoria 3122

Telephone: 9813 3228
9813 3225
Facsimile: 9813 2668

John Wilson
COMPANY SECRETARY

A-CAP RESOURCES LIMITED

MELBOURNE OFFICE

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Telephone (03) 9853 3566 Facsimile (03) 9853 3611