

## NOMINATED ADVISER DECLARATION

To: Companies Manager  
National Stock Exchange of Australia Limited

Full name of nominated adviser:

Biztrack Consultants Private Limited

Full name of issuer and details of the securities to which this declaration applies:

Juhe Capital Holdings Limited (BVI Co. No. 1912676 | ARBN 612 600 423), for the admission and listing of 160,000,000 CHESS Depositary Interests (CDIs), including 78,600,000 restricted CDIs

Type of issue for which application for admission to trading on NSX is being made:

Application is made for admission to trading of the securities on NSX by way of a compliance listing

I, Chua Kee Leng, being a responsible officer of the above Nominated Adviser, hereby confirm:

- (a) that, in relation to the application for admission:
- (i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time; and
  - (ii) to the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules have been complied with;
- (b) while this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- (c) that this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and
- (d) that this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

Signed: 

Date: 10 / 06 / 2016

CHUA Kee Leng for and on behalf of Biztrack Consultants Private Limited

Name(s) of contact(s) at nominated adviser regarding the application:

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