

9 August 2016

Revised IPO Timetable

Australia's first listed crowdfunding platform CoAssets Limited ("CoAssets" or the "Company") (NSX code: CAX), wishes to update shareholders of its planned listing on the ASX. As announced on 15 July 2016, the Company received a Conditional Admission Letter from the ASX. The Company expects to satisfy for the remaining conditions for admission to the official list of the ASX within the next week.

A revised indicative timetable is set out below.




Lodgement of the Prospectus with ASIC	24 May 2016
Opening Date	24 May 2016
Shareholder meeting to approve the Offer and quotation of Shares on ASX	25 May 2016
Application for listing lodged with ASX	27 May 2016
Closing Date	22 July 2016
Shares admitted to ASX*	16 August 2016
Company's shares suspended on NSX at close of trading*	16 August 2016
Company delisted from NSX before market open*	31 August 2016
Quotation of Shares on ASX*	31 August 2016

* This timetable is indicative only, and may change subject to legal and regulatory requirements.

About CoAssets (NSX Code: CAX)

CoAssets (www.coassets.com) is one of South-East Asia's leading crowdfunding platforms, which is listed on the National Stock Exchange of Australia. It is not licensed and/or regulated by the Monetary Authority of Singapore. Officially launched in Singapore in July 2013, it currently has more than 49,000 registered users, and the amount successfully funded stands at more than S\$43 million (US\$30 million). The company won the Red Herring Top 100 Asia Award for 2014, as well as OPP Gold Award for Excellence and currently has offices in Australia, Malaysia and Singapore.

CoAssets Ltd (NSX:CAX)

 www.CoAssets.com
 +65 6532 7008
 admin@coassets.com

Australia Office J, Level 2, 1139 Hay Street West Perth WA 6005
Singapore 7 Temasek Boulevard, #18-03B, Suntec Tower One, S(038987)
China #2 Shu Guang Zhi Lum Shi Ji Bai Lian Building, #05-05, Taijiang District, Fuzhou, Fujian
Indonesia Jalan Dukuh Kupang X no 6, Surabaya 60225
Malaysia Lvl 30, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200, KL