



VERTUA LTD

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9 August 2016

By E-Lodgment

National Stock Exchange
Level 2, 117 Scott Street
Newcastle, NSW 2300

Annual General Meeting

Vertua Limited ACN 108 076 295 (**Vertua**) wishes to update shareholders with respect of timeline associated with the Annual General Meeting (**AGM**). The company was due to hold its AGM by the 31 August 2016.

The company wrote to the Australian Securities and Investment Commission (**ASIC**) on the 26 July 2016 formally requesting an extension to the allowed time to hold the meeting for the period ended 31 March 2016.

The company has received a response from ASIC with respect of this application, which has granted the application. As a result of this the AGM must now be held by 31 October 2016.

Why has this occurred?

This has occurred because the financial accounts are not finalized in time to send to the shareholders and in turn hold the AGM. The board of the directors continue to work with the company's auditors, Grant Thornton to resolve the outstanding issues with the accounts. We believe that these issues are close to being resolved and the board's view that to present the accounts earlier, would have resulted in an adverse financial outcome for the group. Accordingly, this delay was considered the best outcome for Vertua.



James Manning
Managing Director