

EDTRIN GROUP LTD

CONSENT OF CONVERTIBLE REDEEMABLE SHAREHOLDERS

Consent is hereby given to the variation of class rights that will result from the passing of the following Special Resolution;

“That the Clause 4.6 A(c) of the Company’s be amended by deleting Clause 4.6A (c) and replacing it with the following: Each Redeemable Convertible Share may be redeemed by the Company any time after 26 August 2016 and ending 1 year after the Company lists on the Frankfurt Stock Exchange. The Company may redeem the holding of one or more holders of the Redeemable Convertible Shares to the exclusion of others and may redeem some or all of a shareholders holding of Redeemable Preference Shares”.

INNVOCARE CST PTY LTD

SQL SERVICE PTY LTD ATF
LOCKWOOD FAMILY TRUST

AUSTRALIAN DIRECT INVESTMENT PTY LTD

JIN HU PTY LTD ATF XJ TRUST

ROE MAAS

DAMIAN O’SULLIVAN

DATED: 20 AUGUST 2016