

EDTRIN GROUP LTD NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of EDTRIN GROUP LTD will be held at 8 Robinson Road #08-00, ASO building, Singapore, 048544 (MRT Raffles Station) on the 26th day of August 2016 at 2:30 pm to consider and if thought fit pass as ordinary and special resolutions following the resolutions set out below:

ORDINARY RESOLUTIONS

1. Approval to issue 13,529,412 CDIs

For the purposes of Listing Rule 6.25 and for all other purposes the Directors be authorised to issue up to an additional 13,529,412 CDIs at US\$0.85 to Leaders Group Asia Ltd.

SPECIAL BUSINESS

2. Variation of Articles

That the Clause 4.6 A(c) of the Company's Articles of Association be amended by deleting Clause 4.6A (c) and replacing it with the following:

"Clause 4.6A(c) Each Redeemable Convertible Share may be redeemed by the Company any time after 26 August 2016 and ending 1 year after the Company lists on the Frankfurt Stock Exchange. The Company may redeem the holding of one or more holders of the Redeemable Convertible Shares to the exclusion of others and may redeem some or all of a shareholders holding of Redeemable Preference Shares".

An explanatory memorandum in respect of the resolution accompanies this notice.

DATED 26 July 2016

BY ORDER OF THE BOARD



**GRAEME COOMBER
DIRECTOR**

Proxies

Members entitled to vote may attend the general meeting in person or by proxy.

A proxy form for the meeting is attached.

Proxy forms must be completed and signed by a member wishing to appoint a proxy.

Proxies must be lodged at Edtrin Group Limited, Suite 214, Level 2, 33 Lexington Drive, Bella Vista NSW 2153 AUSTRALIA or at the following electronic address highgatecorporateadvisors@gmail.com at least 48 hours prior to the meeting.

CDI HOLDERS

Holders of Chess Depository Instruments (CDI's) are invited to attend but are not entitled to vote personally at the General Meeting. Chess Depository Nominees Pty Ltd (CDN) holds legal title to the Company's ordinary shares for and behalf of the CDI holders as the beneficial owners of the Company's ordinary shares held by CDN, CDI holders should direct CDN on how to vote with respect of the resolutions described in the Notice of Meeting. CDN must exercise its right to vote by proxy at the General Meeting in accordance with the Directors of CDI holders. A form of Direction to CDN is attached.