

I Synergy Holdings Berhad (Company No. 1138715-H)

2nd Supplementary Notice of General Meeting

This 2nd Supplementary Notice of General Meeting (**2nd Supplementary Notice**) relates to the general meeting of I Synergy Holdings Berhad (Company No. 1138715-H) (**Company**) to be held at Unit 20-10, Tower A, The Vertical Business Suite, Avenue 3, Bangsar South, No. 8 Jalan Kerinchi, 59200, Kuala Lumpur.

Important: The date of the General Meeting will be held on **Thursday, 28 July 2016, commencing at 11:00am (Kuala Lumpur time).**

This 2nd Supplementary Notice is intended to be read in conjunction with the Company's Notice of General Meeting (**Original Notice**) dated 15 June 2016 and the Company's 1st Supplementary Notice of General Meeting (**1st Supplementary Notice**) dated 6 July 2016. This 2nd Supplementary Notice is supplementary to and does not affect the validity of the Original Notice or the 1st Supplementary Notice (other than to the extent that they are amended by this Supplementary Notice).

This 2nd Supplementary Notice amends Resolution 4 by removing the Performance Shares set out in the 1st Supplementary Notice. Accordingly, enclosed with this 2nd Supplementary Notice is a new, replacement proxy form to be completed and returned. Please disregard the previous proxy forms as they will not be accepted.

If you have already completed and returned a proxy form, you will be required to complete and return a copy of the enclosed replacement proxy form by 11.00am (Kuala Lumpur time) on Tuesday, 26 July 2016 for your proxy to be valid. Proxy forms submitted on the previous form will not be accepted.

Your vote is important, so we encourage all Shareholders to read this 2nd Supplementary Notice together with the Original Notice and the 1st Supplementary Notice and vote either by proxy or at the meeting.

Important: Each Resolution is subject to, and conditional on, each other Resolution being passed. Accordingly, the Resolutions should be considered collectively as well as individually.

In accordance with Companies Act 1965, the Board has determined that a person's entitlement to vote at the General Meeting will be the entitlement of that person set out in the register of Shareholders as at 11.00am on 26 July 2016. Accordingly, transactions registered after that time will be disregarded in determining a Shareholder's entitlement to attend and vote at the General Meeting

Unless otherwise indicated, capitalised terms have the meaning given in the Original Notice and the 1st Supplementary Notice.

The Company's Notice of General Meeting dated 15 June 2016 and 1st Supplementary Notice dated 6 July 2016 are supplemented and amended to the extent set out above and below.

1. Ausco Performance Shares

Performance Shares will no longer be issued under Resolution 4 as partial consideration for the Company's shareholding in ISI as the Australian Securities Exchange has advised that it will not approve of the Company issuing the Performance Shares to all Shareholders as proposed. Therefore, references to the Performance Shares are deleted throughout the 1st Supplementary Notice, and Resolution 4 is replaced with the following:

"That, subject to each other Resolution being passed, a distribution of Ausco Shares per ordinary share in the capital of the Company payable to all entitled shareholders whose names

*appear on the Company's register of members and/or record of depositors on a date to be determined by the Board of Directors in accordance with the Articles of Association of the Company be and is hereby approved ("**Proposed Distribution-In-Specie**"). Shareholders whose names appear on the Australian branch register of members and/ or record of depositors shall receive the Proposed Distribution-In-Specie.*

And that the Board of Directors be and is hereby authorised to do all such deeds, acts and things and execute, sign and deliver all documents for and on behalf of the Company as they may consider necessary or expedient to implement and/or give full effect to the aforesaid Proposed Distribution-In-Specie."

Please contact the Company on +603-2242 1333 with any queries on this 2nd Supplementary Notice.



Dato Teo Chee Hong

Director

I Synergy Holdings Berhad

20th July 2016