

18 July 2016

The Manager
National Stock Exchange of Australia Ltd
Level 2,
117 Scott Street
Newcastle NSW 23003

Dear Sirs

Edtrin Group Ltd (NSX:ETG) – Convertible Redeemable Shares

Further to the announcement regarding the issue of shares to Leaders Group Asia Ltd, Edtrin Group Ltd is pleased to announce its intention to redeem the 274,553,540 convertible redeemable shares on issue.

Currently the convertible redeemable shares cannot be redeemed until after the Company has listed on the Frankfurt Stock Exchange. While the Company expects to make an application to be listed on the Frankfurt Stock Exchange shortly, given the delays in such listing, in the opinion of the Directors early redemption is appropriate.

In order to effect the early redemption shareholder approval will be required. A notice of meeting will be issued shortly.

Yours faithfully

Graeme Coomber



Chairman