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18 July 2016

The Manager  
National Stock Exchange of Australia Ltd  
Level 2,  
117 Scott Street  
Newcastle NSW 2300

Dear Sirs

**Edtrin Group Ltd (NSX:ETG) – Leaders Group Asia Ltd**

Further to the announcement of the Company securing a USD 20,000,000 Structured Debt facility with Leaders Group Asia Ltd the Company is pleased to advise that following further negotiations that Leaders Group Asia Ltd has agreed to become instead a cornerstone shareholder in Edtrin Group Ltd.

The Company and Leaders Group Asia Ltd have agreed that Leaders Group Asia Ltd will subscribe for the issue of 10,000,000 CDIs at US\$0.85 per CDI immediately and the issue of a further 13,529,412 CDIs at US\$0.85 per CDI upon shareholder approval being obtained.

As a result of the issue the Company will receive USD 20,000,000 as new equity rather than debt.

Yours faithfully

**Graeme Coomber**  
Chairman