

15 July 2016

## ASX Conditional Admission

Australia's first listed crowdfunding platform CoAssets Limited ("CoAssets" or the "Company") (NSX code: CAX), wishes to inform shareholders that it has received a Conditional Admission Letter (Admission Letter) from the ASX.

Receipt of the Admission Letter is a key step in the Company achieving quotation on the ASX, which is anticipated to occur in mid-August as announced on 5 July 2016.

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### About CoAssets (NSX Code: CAX)

CoAssets ([www.coassets.com](http://www.coassets.com)) is one of South-East Asia's leading crowdfunding platforms, which is listed on the National Stock Exchange of Australia. It is not licensed and/or regulated by the Monetary Authority of Singapore. Officially launched in Singapore in July 2013, it currently has more than 49,000 registered users, and the amount successfully funded stands at more than S\$43 million (US\$30 million). The company won the Red Herring Top 100 Asia Award for 2014, as well as OPP Gold Award for Excellence and currently has offices in Australia, Malaysia and Singapore.

### CoAssets Ltd (NSX:CAX)

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