

Change of Director's Interests

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity	CONSOLIDATED AFRICA LIMITED
ABN	(ACN 605 659 970)

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of Director	Philip Lindsay
Date of last notice	14 March 2016

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Securities are held by Little Heath Pty Ltd, of which Mr Lindsay is a Director. Securities are held by Cascadewaters Pty Ltd, of which Mr Lindsay is a Director.
Date of change	28 June 2016
No. of securities held prior to change	20,000
Class	1. Ordinary Full Paid Shares 2. Ordinary Full Paid Shares 3. Unlisted options, expiring 30 September 2020 and exercisable at \$0.05 (5 cents) per option. 4. Ordinary Full Paid Shares
Number acquired	1. 83,267 2. 160,000 3. 283,267 4. 40,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. \$8,326.70 2. \$16,000 3. nil 4. nil
No. of securities held after change	303,267 fully paid ordinary shares 283,267 Unlisted options, expiring 30 September 2020 and exercisable at \$0.05 (5 cents) per option.

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	1. Issue of shares in satisfaction of Company liability 2&3. Issue of shares pursuant to section 12.8 of the Company's Initial Public Offering Prospectus dated 10 November 2015. 4. Change in control of holding.
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Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A