

5 July 2016

## Revised IPO Timetable

Australia's first listed crowdfunding platform CoAssets Limited ("CoAssets" or the "Company") (NSX code: CAX), wishes to update shareholders of its planned listing on the ASX. As announced on 2 June, 2016, the Company has reached the minimum subscription required under the Company's prospectus dated 24 May, 2016, and is currently awaiting confirmation of the conditions for admission to the Official List of the ASX. The Company is confident of satisfying the conditions for admission shortly after notification, and will proceed to close the public offer as soon as possible.

A revised indicative timetable is set out below.

Lodgement of the Prospectus with ASIC	24 May 2016
Opening Date	24 May 2016
Shareholder meeting to approve the Offer and quotation of Shares on ASX	25 May 2016
Application for listing lodged with ASX	27 May 2016
Closing Date	29 July 2016
Shares admitted to ASX*	9 August 2016
Company's shares suspended on NSX at close of trading*	9 August 2016
Company delisted from NSX before market open*	22 August 2016
Quotation of Shares on ASX*	22 August 2016

\* This timetable is indicative only, and may change subject to legal and regulatory requirements.

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#### **About CoAssets (NSX Code: CAX)**

CoAssets ([www.coassets.com](http://www.coassets.com)) is one of South-East Asia's leading crowdfunding platforms, which is listed on the National Stock Exchange of Australia. It is not licensed and/or regulated by the Monetary Authority of Singapore. Officially launched in Singapore in July 2013, it currently has more than 49,000 registered users, and the amount successfully funded stands at more than S\$43 million (US\$30 million). The company won the Red Herring Top 100 Asia Award for 2014, as well as OPP Gold Award for Excellence and currently has offices in Australia, Malaysia and Singapore.

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#### **CoAssets Ltd (NSX:CAX)**

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