

NANOPAC INNOVATION LTD

ARBN 169 020 580

4 July 2016

The Manager

National Stock Exchange Ltd

Level 2

117 Scott Street

NEWCASTLE NSW 2000

NANOPAC INNOVATION LTD (NSX: NNO)

Nanopac Innovation Ltd is pleased to announce that it has completed the acquisition of 51% of Segal Lubricant Sdn Bhd and DNA Petrochem Sdn Bhd each of which is involved in the importation, exporting, manufacturing and distribution of lubricant products in Malaysia.

NNO has agreed to pay the sum of RM 1,000,000 and to issue 300,000 fully paid shares in NNO to the vendors of the shares in each company.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'Andrew Bristow', with a stylized flourish at the end.

Andrew Bristow

Secretary