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ABN: 11 000 902 063

Change of Director's Interests

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

Manager, Admissions
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

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Fax: + 61 2 4929 1556
<http://www.nsga.com.au>

Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity Ricegrowers Limited
ABN 55 007 481 156

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of Director	Noel Gregory Graham
Date of last notice	16 July 2009

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	28 June 2016
No. of securities held prior to change	Ricegrowers Limited A Class Share – not quoted – 1 held by Noel Gregory Graham and Louise Elizabeth Graham. Ricegrowers Limited B Class Shares held by Noel Gregory Graham and Louise Elizabeth Graham. – 100,897
Class	Ricegrowers Limited B Class Shares
Number acquired	Ricegrowers Limited B Class Shares transferred to the Trustees of the Corunna Superannuation Fund (being Noel Gregory Graham and Louise Elizabeth Graham) – 40,000
Number disposed	Shares transferred by Noel Gregory Graham and Louise Elizabeth Graham to the Trustees of the Corunna Superannuation Fund (being Noel Gregory Graham and Louise Elizabeth Graham)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$170,000
No. of securities held after change	Ricegrowers Limited A Class Share – not quoted -1 held by Noel Gregory Graham and Louise Elizabeth Graham. Ricegrowers Limited B Class Shares held by Noel Gregory Graham and Louise Elizabeth Graham. – 60,897. Ricegrowers Limited B Class Shares held by the Trustee of the Corunna Superannuation Fund (being Noel Gregory Graham and Louise Elizabeth Graham) – 40,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Off-market transfer of shares to the Trustees of the Corunna Superannuation Fund (being Noel Gregory Graham and Louise Elizabeth Graham)

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A