

TG AGROSOLUTIONS LIMITED

A.C.N. 603 108 925

LEVEL 12, 225 GEORGE STREET SYDNEY NSW 2000 Tel: +61 2 8016 2833 Fax: +61 2 9279 0664

NSX RELEASE

23 June 2016

APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES

TG AgroSolutions Limited (NSX: TG8)(**Company**) advises that the Company will be issuing an additional 37,800,000 fully paid ordinary shares as detailed in the **attached** "Application for Quotation of Additional Securities".

For further information please contact:

Yap Way Lon

Director



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004. Revised 7 March 2016.

Name of entity

TG.	TG AGROSOLUTIONS LIMITED				
ABN	/ACN				
603	108 925				
We	(the entity) give NSX the following inf	formation.			
	art 1 - All issues must complete the relevant sections (atta	ach sheets if there is not enough space).			
1	Class of securities issued or to be issued	Ordinary Shares			
2	Number of securities issued or to be issued (if known) or maximum number which may be issued	37,800,000			
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	Fully paid ordinary shares			

4	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?	Yes	
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
	•		
5	Issue price or consideration	RM 0.026455 per share	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	To finance working capital development.	al and project
7	Dates of entering securities into uncertificated holdings or despatch of certificates	23 June 2016	
		Number	Class
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	182,583,350	Fully Paid Ordinary Shares
		107,216,650	Fully Paid Ordinary Shares under a 24 month NSX Escrow
		Nemakar	Class
9	Number and class of all	Number	Class
3	securities not quoted on NSX (including the securities in clause 2 if applicable)		
40	Dividend nation (in the case of	NI/A	
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the securities will be offered	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
	The same areas of the same are	
17	Policy for deciding entitlements in relation to fractions	
40	N	
18	Names of countries in which the entity has security holders who will not be sent new issue documents	
	Note: Security holders must be told how their entitlements are to be dealt with.	
40	Clasing data for receipt of	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on	
	behalf of security holders	

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25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements <i>in full</i> through a broker?	
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	Despatch date	

Part 3 - Quotation of securities

quotation is sought

You need only complete this section if you are applying for quotation of securities

34	Type of securities (tick one)					
(a)	\checkmark	Securities described in Part 1				
(b)		All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid employee incentive share securities when restriction ends, securities issued on expiry or conversion convertible securities				
Entit	ies that	have ticked box 34(a)				
Add	itional	securities forming a new class of securities				
	to indica cument	ate you are providing the information				
35		If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders				
36		If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over				
37		A copy of any trust deed for the additional securities				
Entit	ies that	have ticked box 34(b)				
38		per of securities for which ation is sought				
39	Class	s of securities for which				

Application	for	quotation	Ωf	additional	SACURITIA

40	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?		
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now		
	Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
40	North an and alread of all and 22	Number	Class
42	Number and class of all securities quoted on NSX (including the securities in clause 38)		

Quotation agreement

- Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
 - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those securities should not be granted quotation.
 - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be guoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- We will indemnify NSX to the fullest extent permitted by law in respect of any claim, 3 action or expense arising from or connected with any breach of the warranties in this agreement.
- We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

Date: 29 6 16 (Director/Company Secretary)

....YAP...WAY...LON..... Print name: