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3 June 2016

Company Announcements Office.
National Stock Exchange Limited.

Non-Renounceable Rights Issue - Ordinary Shares

The timetable for the Rights Issue as varied (**Timetable**) is as follows -

- | | |
|---|-------------------------|
| 1. Closing date for submission of applications. | Friday, 17 June, 2016. |
| 2. Notify NSX of under-subscriptions. | Tuesday, 21 June, 2016. |
| 3. Issue date for the new part paid shares. | Thursday 23 June 2016. |

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The Timetable is indicative only and may be subject to change. Subject to the Act, and the NSX Listing Rules, the Directors of the Company reserve the right to vary the dates in the Timetable, including the closing date without prior notice. The Company also reserves the right not to proceed with all or part of this Rights issue at any time prior to the date stated in the Timetable for issue of new part paid shares.

Yours faithfully,

Frederick L. Hunt
Executive Director.
MOUNT ROMMEL MINING LIMITED.