

NANOPAC INNOVATION LTD

ARBN 168 591 848

27 May 2016

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

Newcastle NSW 2300

**Issue of Chess Depository Instruments**

Nanopac Innovation Ltd (NSX:NNO) is pleased to announce that it has complete the placement of 3,055,538 new Chess Depository Instruments to various investors at issue prices ranging from US\$0.50 to US\$ 1.47 each raising a total of US\$2,592,254. The capital raised from the issue of the new CDIs will be used for working capital purposes.



Andrew Bristow

Secretary