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25 May 2016

Non-Renounceable Pro-Rata Rights Issue - Ordinary Shares

This Announcement is made in relation to a Rights issue, for Ordinary Shares, currently before Members.

This issue enables a part payment to be made, of 3 cents for share, confirming a right to take up full entitlement.

In accordance with the original Announcement letter dated 3 May 2016, Directors retained the right to vary the close date for receipt of applications under this Offer.

This Notice is to advise all Members of the company, and any other interested persons, that Directors have elected to extend the period of acceptance for applications under this Offer.

The Offer close date for Australian and New Zealand residents **will now be 17 June, 2016.**

An amended Time-table in respect of the Offer will be announced on Friday 27th May, 2016.

The reason for the change of period here relates directly to the intended use of funds raised under this Offer. The Directors are actively engaged with Government in relation to tenure at Clunes. The contingent or perceived prospective value of any tenure in and around Clunes in Victoria is important to this Company.

The "part paid" issue has been placed before the Members, bearing in mind the future as anticipated to be revealed by drilling in accordance with the plan proposed and accepted by Government at the time of grant, EL 5492. The Directors are currently active in ensuring Government objectives for development of resources at Clunes are and remain in accordance with those of the Company.

F.L.Hunt,
On behalf of Directors, Mount Rommel Mining Ltd.