

5 May 2016

The Manager
Company Announcements
National Stock Exchange of Australia Limited
Level 2
117 Hunter Street
NEWCASTLE NSW 2300

Dear Sir,

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Illuminator Investment Company Limited ("Illuminator") hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) that:

1. Illuminator issued 888,125 ordinary fully paid shares pursuant to a placement without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
2. As at the date of this notice:
 - (a) Illuminator has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to Illuminator;
 - (b) Illuminator has complied with section 674 of the *Corporations Act 2001* (Cth); and
 - (c) Illuminator is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

Yours faithfully

ILLUMINATOR INVESTMENT COMPANY LIMITED



STEVEN PRITCHARD
DIRECTOR