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Cleansing Notice
under sections 708AA, 708A(5)(e) and 708A(6) of the Corporations Act 2001

This notice is given by Mount Rommel Mining Limited ACN 005 583 031 (**Company**) under sections 708AA, 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (**Act**).

On 3 May 2016, the Company announced a non-renounceable pro-rata rights issue of one (1) share for every seven (7) ordinary shares held at AU\$0.10 per share to raise \$791,433.00 before costs (**Rights Issue**).

The Company will proceed on the basis of partly paid applications as follows:

- (a) \$0.03 payable on **27 May 2016** to raise \$237,430.00; and
- (b) \$0.07 payable not before **30 June 2017** to raise a further \$554,003.00.

In making the Rights Issue, the Company relies upon sections 708AA, 708A(5)(e) and 708A(6) of the Act and gives notice under sections 708AA, 708A(5)(e) and 708A(6) of the Act of the following details:

1. The shares to be issued pursuant to the Rights Issue will be offered for issue without disclosure under Part 6D.2 of the Act;
2. This notice is given under sections 708AA, 708A(5)(e) and 708A(6) of the Act;
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(7), 708AA(8), 708A(7) AND 708A(8) of the Act.

Dated: 5 May 2016

Yours sincerely

MOUNT ROMMEL MINING LIMITED
Frederick L Hunt
Executive Director