

PROXY FORM

Nanopac Innovation Limited,
c/- Suite 214, Lvl 2, Zhen Bld
33 Lexington Drive Bella Vista 2153
NSW Australia
highgatecorporateadvisors@gmail.com

I, _____

of _____

being a member of Nanopac Innovation Limited (the "Company")

Number of Shares to which this proxy represents _____

SECTION A

APPOINT _____ of _____ or failing him/her the Chairman of the meeting as my proxy to vote on my behalf at the Annual General Meeting of the Company to be held on the 23rd day of May 2016 and at any adjournment of the meeting. The proxy so appointed shall represent all my voting rights except those (if any) specified in Section B below.

SECTION B (Do not complete unless you wish to appoint two proxies)

I further appoint _____ of _____ as my proxy to vote on my behalf at the said meeting and at any adjournment of the meeting. The proxy appointed by this section B shall represent my voting rights in respect of _____ shares.

DATED 2016

Signed by: _____

- Corporate members shall execute the proxy under seal or by signature of a duly appointed officer or attorney. If not executed under seal proof of authority to sign the proxy must be submitted.

Should you desire to direct your proxy how to vote please insert "X" in the appropriate box against each item below, otherwise your proxy may vote as he thinks fit or abstain from voting in respect of that item.

Business Item

| Ordinary | <i>For</i> | <i>Against</i> | <i>Abstain</i> |
|--|--------------------------|--------------------------|--------------------------|
| 2. APPROVAL TO ISSUE CDI FROM US\$0.50 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. APPROVAL TO ISSUE CDI FROM US\$1.00 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. ISSUE OF 3,055,538 CDIs | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |