



KAIZEN GLOBAL
Investments

Mr Ian Craig
Companies Manager
National Stock Exchange of Australia
Level 2, 117 Scott Street
NEWCASTLE NSW 2300

E-LODGE MENT ONLY

19 April 2016

Dear Mr Craig

CLEANSING NOTICE FOR KAIZEN GLOBAL INVESTMENTS LIMITED

Kaizen Global Investments Limited (NSX: KGI) (**KGI**) has today issued 403,654 fully paid ordinary shares (**Shares**) at an issue price of A\$0.995 per Share to retail and sophisticated investors under the placement announced on 16 March 2016.

KGI gives notice under section 708A(5)(e) of the *Corporations Act* 2001 (Cth)(the Act) that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice KGI has complied with:
 - i. the provisions of Chapter 2M as they apply to KGI; and,
 - ii. section 674 of the Act; and,
- (c) as at the date of this notice, there is no information that is excluded information within the meaning of sections 708A(7) and (8) of the Act.

Yours sincerely

Lisa Grindlay
Company Secretary