



VERTUA LTD

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31 March 2016

By E-Lodgment

National Stock Exchange  
Level 2, 117 Scott Street  
Newcastle, NSW 2300

### **Acquisition of 75% of CFL Property Pty Ltd & CFL Property Unit Trust ("Unit Trust")**

Vertua Limited is pleased to announce that has acquired 75% of CFL Property Pty Ltd and the associated CFL Property Unit Trust. The sole asset of the Unit Trust is Level 5, 97 Pacific Highway, North Sydney, NSW, being the offices which Vertua and its subsidiaries operate from. The property is a freehold strata lot, and has multiple tenancies, including Vertua related parties. Vertua expects it will need to refinance the existing banking facilities.

Vertua Limited is in discussions to move to 100% ownership through the acquisition of the final 25% of the unit trust and expects that this will occur in the coming months.

Funding for the acquisition is in the form of a 3-year loan from the vendors at market rates, with an option to subscribe for shares in Vertua at \$0.20 per share.



James Manning  
Managing Director