

**Ettalong Beach Financial Services Limited**  
**ABN 37 110 069 120**



**LETTER TO SHAREHOLDERS**  
**TRADING OF SHARES ON THE ETTALONG BEACH FINANCIAL SERVICES LIMITED**  
**LOW VOLUME MARKET (LVM)**

Dear Shareholder,

The Board of Ettalong Beach Financial Services Ltd wish to inform you that we will be applying to the Australian Securities & Investment Commission (ASIC) seeking admission to the register of Low Volume Markets (LVM).. This will be great news for our shareholders as it will make the market framework for the trading of our Company shares simpler and more transparent. The Company will save accounting, auditing and listing fees and these savings will improve our financial position.

The Board will be establishing the Company's Trading Shares (LVM) web pages. The site will be activated so that a register of interest to 'buy' and 'sell' shares in this Company can be made.

An overview of the process for trading shares will be explained on the web pages. Like any market the LVM is dependent upon both the 'buyer' and 'seller' agreeing on terms and also the approval of the trade by the Board.

Voting by shareholders at the Special General Meeting will determine if the new share trading process will be introduced. Please note that if the Resolution is passed, the last day of trading on the National Stock Exchange (NSX) will be 26 May 2016. The Company will be delisted from NSX on 2 June 2016. Any shareholder wishing to trade on market should do so before 26 May 2016.

For further enquiries, please contact the Branch at Ettalong Beach.

We thank you for your continued support.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'B. Croft'.

Bruce Croft  
Secretary  
Ettalong Beach Financial Services Ltd  
30 March 2016