

Notice of SPECIAL GENERAL MEETING

Ettalong Beach Financial Services Limited

A.B.N. 37 110 069 120

To be held at 6.00pm on 2 May 2016

At Everglades Country Club, (Star Room) Dunbar Road Woy Woy

Special Business

1. NSX and Low Volume Market

To consider and if thought fit, pass the following resolution:

"That the Company delist from the National Stock Exchange of Australia Limited (NSX) and apply to ASIC to operate a Low Volume Market (LVM).

Attending the Meeting

All shareholders may attend the Special General Meeting.

Joint Holders: In the case of joint shareholders, all holders may attend the meeting. If only one holder attends (including by proxy), the joint holder whose name appears first in the register may vote.

Proxy: If you are unable to attend the meeting, you are entitled to appoint a proxy to attend and vote. See the attached *Proxy Form* for information on appointing a proxy.

Corporate Shareholder: A corporate shareholder may appoint one or more persons to act as its representative under Section 250D of the Corporations Act, but only one representative may exercise the corporate shareholder's powers at any one time. The Company requires written evidence of a representative's appointment to be given to the Company before the meeting.

Voting Rights

Each shareholder is entitled to **one vote**. For the purpose of voting at the Meeting, shares will be taken to be held by the persons who are registered as members as at **5.00pm on 28 April 2016**.

By order of the Board

Bruce Croft (Company Secretary)

30 March 2016

Proxy form

Ettalong Beach Financial Services Limited
A.B.N. 37 110 069 120

All correspondence to:
Ettalong Beach Financial Services Limited
PO Box 159
Ettalong Beach NSW 2257
Enquiries (02) 4344 4206
Facsimile (02) 4344 4673

I,

of,

Appointment of proxy

I/We being a member/s of **Ettalong Beach Financial Services Limited** and entitled to attend the vote appoint the person named below or, if no person is named below, the Chairman of the Meeting as my/our proxy to vote in accordance with directions set out below (with a discretion as to any business not referred to below) or, if no directions are given, as my/our proxy sees fit, at the Special General Meeting of the Company to be held at **Everglades Country Club** on **2 May 2016** at **6.00pm** and at any adjournment of that meeting.

☐ The Chairman of
the Meeting
(mark with an 'X')

OR

Write here the name of the person you are
appointing if this person is someone other
than the Chairman of the Meeting.

☐

Voting directions to your proxy

Please mark with 'X' to indicate your directions

Special Business	Accept	Decline	Abstain*
Item 1. NCX and Low Volume Market			

*If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in working out the required majority on a poll.

If a proxy does not attend the meeting or does not elect to vote on a resolution and a poll is duly demanded, then the Chairman of the meeting will be taken to have been appointed as the proxy of the relevant shareholder in respect of the meeting.

PLEASE SIGN HERE

This section MUST be signed in accordance with the instructions overleaf to enable your directions to be implemented.

Individual or Shareholder 1

Shareholder 2

Shareholder 3

Sole Director and
Sole Company Secretary

Director

Director/Company Secretary

Ettalong Beach Financial Services Limited
A.B.N. 37 110 069 120
Registered Office – 263-267 Oceanview Road, Ettalong Beach NSW 2257

Proxy form

How to complete this Proxy form

1. Your name and address

This is your name and address as it appears on the Company's share register. If this information is incorrect, please mark the box and make the correction on the form. **Please note, you cannot change ownership of your shares using this form.**

2. Appointment of a proxy

A member entitled to attend and vote at the Meeting may appoint one proxy. A proxy need not be a member of the Company. A proxy may be an individual or a Company.

3. Identity of proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person. If you leave this section blank, the Chairman of the Meeting will act as your proxy.

4. Voting instructions

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

5. Signing instructions

The Proxy form must be signed in the spaces provided.

Individual

If the holding is in one name, the holder must sign.

Joint holding

If the holding is in more than one name, any one holder may sign.

Power of Attorney

To sign under power of attorney, you must have already lodged this document with the Company or attach a certified copy of the power of attorney to this form when you return it.

Companies

If the Company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (under section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the Company is to attend the meeting, the appropriate 'Certificate of Appointment of Corporate Representative' must be produced before admission to the meeting.

How to complete this Proxy form

This Proxy form (and any power of attorney under which it is signed) must be received by the Company not later than **2 business days** before the meeting **by 5.00 pm 28 April 2016**. Any Proxy form received after that time will not be valid for the scheduled meeting.

Documents may be lodged in any of the following ways:

Post or hand delivery

To the Company's registered office at **263-267 Oceanview Road Ettalong Beach NSW 2257** or **PO Box 159 Ettalong Beach NSW 2257**

Facsimile

To fax number **(02) 4344 4673**