



IT'S TIME FOR YOUR PORTFOLIO TO TRAVEL



KAIZEN GLOBAL INVESTMENTS
www.kaizenglobalinvestments.com



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Opportunity

“ALL TIMES are good times for those who know how to work and those that have the tools.”

Carlos Slim

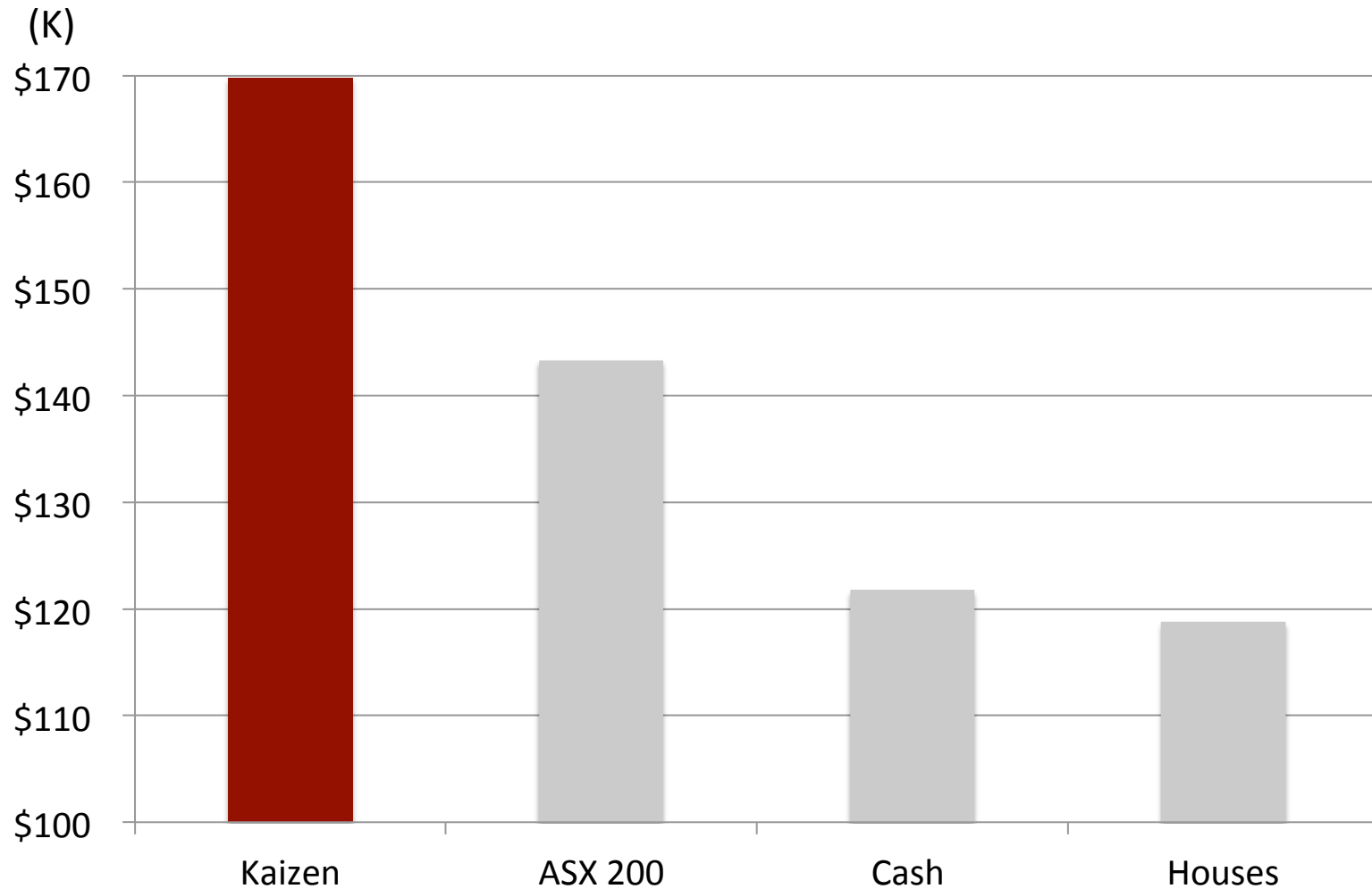
Growing Our Shareholders' Wealth

Our mission:

- 1 REAL RETURNS – income and capital**
- 2 PRESERVE CAPITAL**
- 3 GROWING stream of FULLY FRANKED DIVIDENDS**



\$100k invested in 2010



Past performance is no guarantee of future performance. Period: Jan 2010-Feb 2016. Kaizen investment is post fees and assumes investment in unit trust until March 2015 and then investment in KGI to Feb 2016. ASX 200 returns before fees. House price index from ABS, taking holding cost of housing from RBA research.

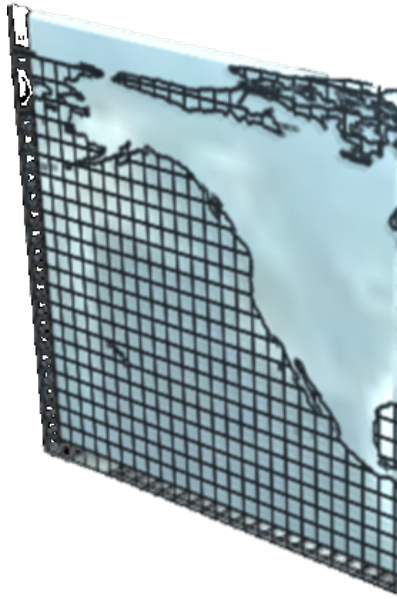
Achieving our goal

- Invest in **stocks** – asset class with best long-term returns
- Invest **globally** – cast a wide net
- Only invest where we have our **3D Edge**

INVEST in CHANGE

The herd

Business



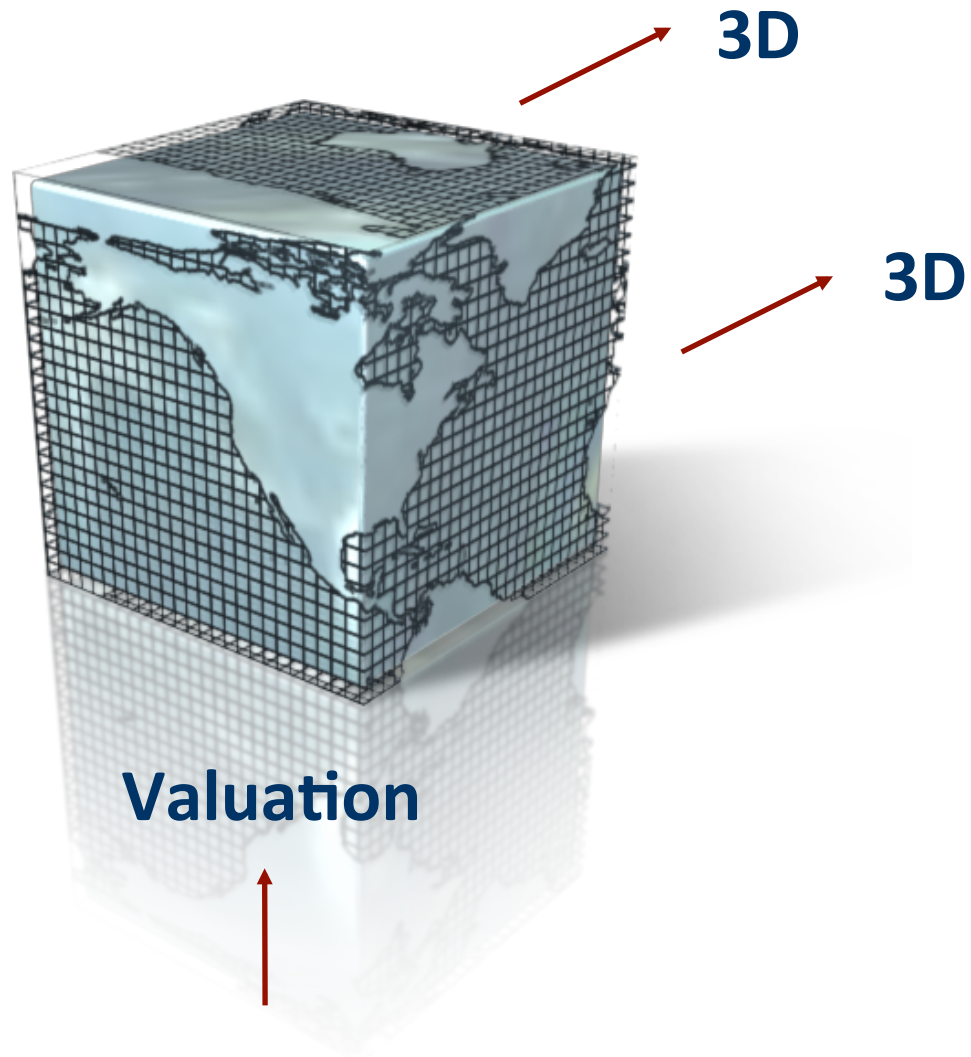
“Street” approach
2D

Valuation



Our 3D EDGE

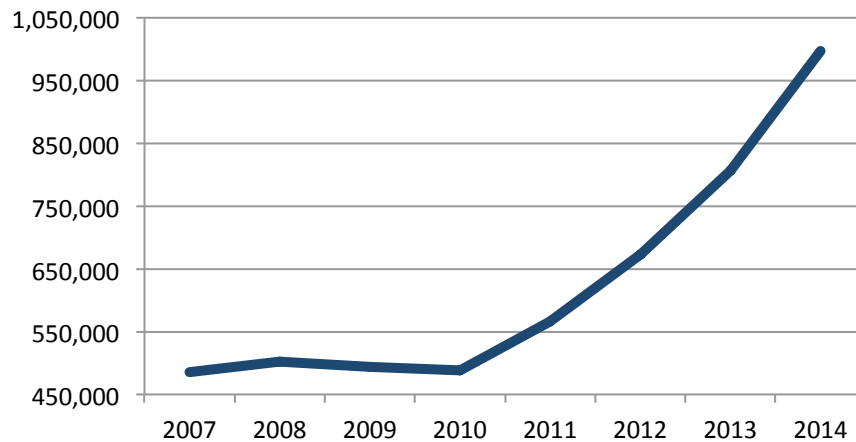
Business



Tourists and fish = 7x our money



Iceland Foreign visitor arrivals



D.I.Y.?

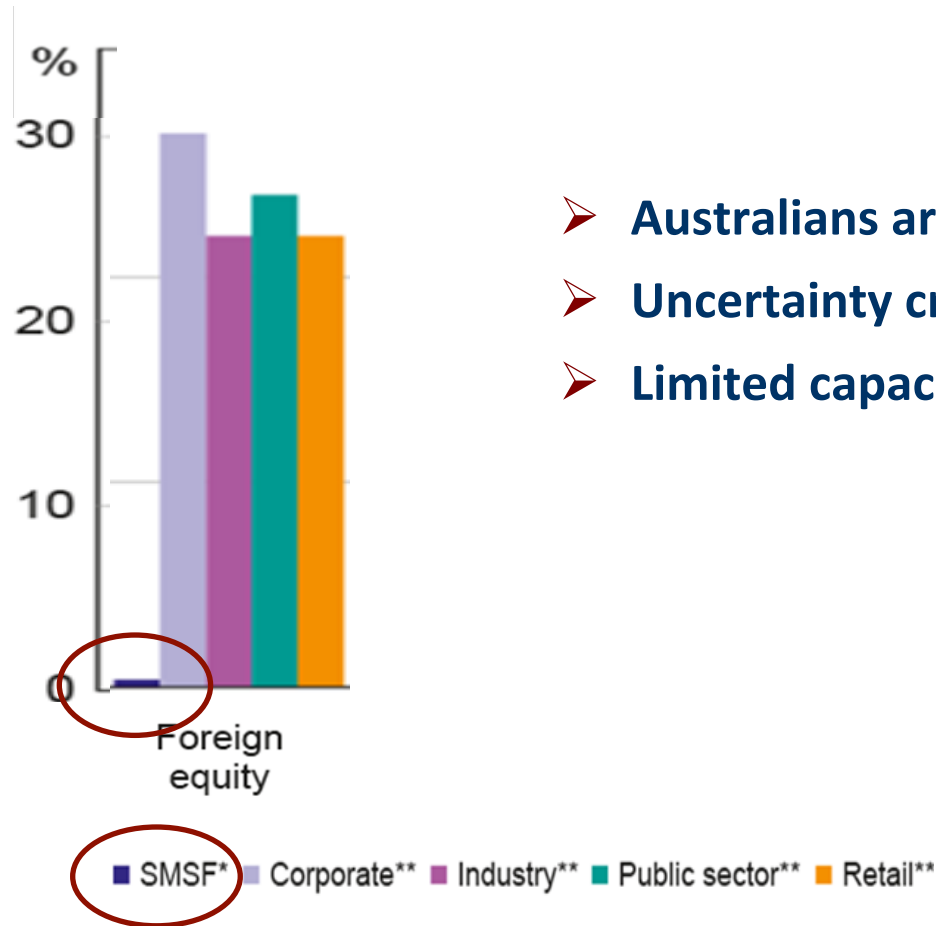
- **Market timing is impossible**
 - Miss 2/3rds of the returns*
- **People sell shares at the wrong time (in panic) - miss best opportunities.**



- **KAIZEN - Professional manager looking for opportunities in storms**

Why now?

Share of Superannuation assets by type



- **Australians are under-invested abroad**
- **Uncertainty creates opportunity**
- **Limited capacity**

Why to INVEST IN CHANGE

Why Kaizen?

- ✓ Experienced manager with **3D EDGE**
- ✓ **Global portfolio** – not just U.S. stocks
- ✓ Management are shareholders too

Why today?

- ✓ What are your current returns?
 - ✓ Stocks are the best long-term investments
 - ✓ Limited capacity
-

How to INVEST IN CHANGE

Placement now open until 8 April 2016

- ✓ **3% discount** to current share price*
- ✓ **\$0.955 per share**
- ✓ **Raise up to \$10m**
- ✓ **Limited to only 20 retail investors**
- ✓ **Offer open to sophisticated and professional investors**
- ✓ **No minimum application amount**

Application Forms

- ✓ **Available at** <http://www.kaizenglobalinvestments.com/#!for-investors/i3qvh>

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