

ULTIMATE POWER & ENERGY LIMITED

A.B.N. 69 154 844 541

45 CALLAGHAN AVE, GLEN WAVERLEY VIC 3150

11 March 2016

Announcements
SIM VSE
5 Bridge Street
Sydney NSW 2000
Australia

Dear Sirs,

RE: Ultimate Power and Energy Limited (UPE) – Request for Suspension

We refer to our letter of 11 March 2016 requesting delisting of the Company's shares and request pursuant to listing rule 10.5 a suspension of trade pending the Exchange's decision regarding the request for delisting.

Yours faithfully.

Jacky Yang
Secretary



11/03/2016